## EXHIBIT A

# YOUNG CONAWAY STARGATT & TAYLOR, LLP

#### RODNEY SQUARE 1000 NORTH KING STREET WILMINGTON, DELAWARE 19801

P.O. BOX 391 WILMINGTON, DELAWARE 19899-0391

(302) 571-6600

TAX I.D. NO. 51-0082644

(302) 571-1253 FAX www.ycst.com

Writer's Direct Dial (302) 571-6637

Writer's E-Mail emorton@ycst.com

Franchise Group, Inc. 109 Innovation CT Suite J Delaware, OH 43015 Invoice Date: Invoice Number: Matter Number: June 9, 2025 50061785 103996.1001

Re: Debtor Representation

#### **CURRENT INVOICE**

Professional Services	\$	352,510.00
Disbursements	\$_	8,052.08
Total Due This Invoice	\$	360,562.08

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Franchise Group, Inc.

Invoice Date: Invoice Number: Matter Number: June 9, 2025 50061785 103996.1001

#### **Time Detail**

<b>Date</b>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<u>Hours</u>	Amount
04/01/25	AMIEL	Emails with B. Arnault re: scheduling	B001	0.10	86.00
04/01/25	AMIEL	Emails with chambers, S. Borovinskaya, and co-counsel re: entry of proposed orders and related issues	B001	0.10	86.00
04/01/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co- counsel	B001	0.10	38.50
04/01/25	BOLIV	Download incoming orders; coordinate service of same	B001	0.20	77.00
04/02/25	AMIEL	Review lenders' letter to court re: scheduling	B001	0.20	172.00
04/02/25	AMIEL	Emails with YCST team and chambers re: scheduling	B001	0.10	86.00
04/03/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co- counsel	B001	0.10	38.50
04/04/25	AMIEL	Emails with YCST team re: critical dates	B001	0.10	86.00
04/04/25	BOLIV	Circulate transcript from April 3, 2025 hearing	B001	0.10	38.50
04/04/25	BOLIV	Call with K. McElroy re: critical dates	B001	0.10	38.50
04/04/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	77.00
04/04/25	BOLIV	Register Kirkland & Ellis team for April 7, 2025 oral bench ruling	B001	0.20	77.00
04/04/25	BOLIV	Update critical dates	B001	0.80	308.00
04/04/25	KMCEL	Review and revise critical dates	B001	0.50	290.00
04/06/25	AMIEL	Emails with YCST team and co-counsel re: scheduling letter (.3); review and consider same and coordinate for filing (1.0)	B001	1.30	1,118.00
04/07/25	AMIEL	Emails with YCST team re: critical dates and revise same	B001	0.10	86.00
04/07/25	BOLIV	Further update critical dates and circulate to YCST team	B001	0.10	38.50
04/07/25	BOLIV	Download case related affidavits of service	B001	0.10	38.50

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Franchise Group, Inc. Invoice Date: Invoice Number:

Franchise Group, Inc.		Invoid	Invoice Date: Invoice Number: Matter Number:		June 9, 2025 50061785 103996.1001	
<b>Date</b>	<u>Initials</u>	<b>Description</b>	<b>Task</b>	<b>Hours</b>	<b>Amount</b>	
04/07/25	BOLIV	Email G. Matthews at Reliable re: confirmation logistics	B001	0.10	38.50	
04/07/25	BOLIV	Download case related affidavits of service	B001	0.10	38.50	
04/07/25	BOLIV	Email to YCST team re status of critica dates for circulation	l B001	0.10	38.50	
04/07/25	BOLIV	Review and evaluate incoming pleading and correspondence for distribution to counsel		0.10	38.50	
04/07/25	BOLIV	Circulate finalized critical dates	B001	0.10	38.50	
04/07/25	BOLIV	Coordinate printing and delivery of lett from Debtors to Judge Silverstein per chambers procedures	er B001	0.10	38.50	
04/07/25	KMCEL	Review Debtors' letter to chambers re: scheduling (.1); review and revise critic dates (.2)	B001	0.30	174.00	
04/08/25	BOLIV	Circulate transcript from April 7, 2025 oral bench ruling	B001	0.10	38.50	
04/08/25	BOLIV	Review and evaluate incoming pleading and correspondence for distribution to counsel	-	0.20	77.00	
04/08/25	BOLIV	Call with G. Matthews at Reliable re: confirmation hearing needs for transcriptionist and exhibit expert	B001	0.20	77.00	
04/08/25	MLUNN	Review updated critical deadline memo	B001	0.10	119.00	
04/08/25	SBORO	Review Deloitte inquiry re: audit and draft email to A. Mielke re: same	B001	0.40	246.00	
04/09/25	AMIEL	Emails with chambers and co-counsel r ABL loan stipulation	re: B001	0.10	86.00	
04/09/25	BOLIV	Review and file email correspondence	B001	0.10	38.50	
04/09/25	BOLIV	Review and evaluate incoming pleading and correspondence for distribution to counsel	-	0.20	77.00	
04/10/25	AMIEL	Confer with B. Olivere re: service and filing issues	B001	0.10	86.00	
04/10/25	AMIEL	Emails with local counsel for 1L and 2l lenders, UCC and co-counsel re: scheduling	L B001	0.20	172.00	
04/10/25	BOLIV	Review and evaluate incoming pleading and correspondence for distribution to counsel	-	0.10	38.50	
04/11/25	AMIEL	Review critical dates	B001	0.10	86.00	

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<u>Date</u>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<u>Hours</u>	Amount
04/11/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co- counsel	B001	0.10	38.50
04/11/25	BOLIV	Download case related affidavits of service	B001	0.10	38.50
04/11/25	BOLIV	Update critical dates	B001	0.40	154.00
04/11/25	KMCEL	Review and revise critical dates	B001	0.30	174.00
04/14/25	AMIEL	Emails with YCST team re: critical dates	B001	0.10	86.00
04/15/25	AMIEL	Emails with YCST team re: critical dates	B001	0.10	86.00
04/15/25	BOLIV	Circulate finalized critical dates	B001	0.10	38.50
04/15/25	MLUNN	Review updated and revised critical deadline memo	B001	0.20	238.00
04/15/25	SBORO	Review and update critical dates	B001	0.40	246.00
04/16/25	AMIEL	Emails with co-counsel and claims agent re: service of pleadings	B001	0.10	86.00
04/16/25	AMIEL	Emails with co-counsel re: case deadlines	B001	0.10	86.00
04/16/25	AMIEL	Confer with K. McElroy re: pleadings	B001	0.10	86.00
04/16/25	BOLIV	Update critical dates	B001	0.40	154.00
04/16/25	BOLIV	Coordinate and support filing of notice of global settlement	B001	5.00	1,925.00
04/17/25	AMIEL	Confer with S. Borovinskaya re: case workstreams	B001	0.20	172.00
04/17/25	AMIEL	Emails with YCST team re: critical dates	B001	0.10	86.00
04/17/25	BOLIV	Finalize for filing and coordinate service of notice of global settlement	B001	0.20	77.00
04/17/25	BOLIV	Update critical dates based on objection deadline chart sent by Kirkland & Ellis	B001	0.30	115.50
04/17/25	BOLIV	Download case related affidavits of service	B001	0.10	38.50
04/17/25	KMCEL	Multiple emails with B. Nakhaimousa (Kirkland) re: upcoming filings (.1); review notice of status conference in preparation for filing (.1)	B001	0.20	116.00
04/17/25	SBORO	Briefly review and file settlement term sheet	B001	0.20	123.00

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<b>Date</b>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<u>Hours</u>	Amount
04/18/25	AMIEL	Confer with S. Borovinskaya re: case update and workstreams	B001	0.30	258.00
04/21/25	AMIEL	Emails with chambers re: scheduling	B001	0.10	86.00
04/21/25	AMIEL	Emails with B. Olivere re: critical dates	B001	0.10	86.00
04/21/25	AMIEL	Emails with YCST team re: litigation summary for audited financials	B001	0.10	86.00
04/21/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	77.00
04/21/25	BOLIV	Email Kirkland group regarding registrations for the April 22, 2025 status conference	B001	0.10	38.50
04/21/25	KMCEL	Review emails with A. Mielke, S. Borovinskaya, and B. Gaffney re: Deloitte audit confirmation request	B001	0.10	58.00
04/22/25	AMIEL	Emails with co-counsel and chambers re: scheduling	B001	0.10	86.00
04/22/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co- counsel	B001	0.10	38.50
04/22/25	BOLIV	Update critical dates	B001	0.30	115.50
04/23/25	AMIEL	Emails with B. Olivere re: critical dates	B001	0.10	86.00
04/23/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co- counsel	B001	0.10	38.50
04/23/25	BOLIV	Update critical dates	B001	1.00	385.00
04/23/25	BOLIV	Research, locate and forward requested pleadings from chapter 11 Slim & Goldie LLC case in middle district of Florida bankruptcy court to K. McElroy	B001	0.30	115.50
04/23/25	BOLIV	Circulate April 22, 2025 transcript	B001	0.10	38.50
04/24/25	AMIEL	Teleconference with co-counsel and YCST team re: case transition and workstreams (.6); confer with S. Borovinskaya re: same (.2)	B001	0.80	688.00
04/24/25	BOLIV	Update critical dates	B001	0.20	77.00

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<u>Date</u>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<b>Hours</b>	Amount
04/24/25	BOLIV	Pull full docket and additional related pleadings from Slim & Goldie LLC Middle District of Florida Bankruptcy Court for K. McElroy	B001	0.40	154.00
04/28/25	AMIEL	Emails with UST and YCST team re: revised orders	B001	0.10	86.00
04/28/25	AMIEL	Emails with M. Farnan and co-counsel reclaim and scheduling stipulation	B001	0.10	86.00
04/28/25	AMIEL	Emails with YCST team and claims agent re: notice and service issues	B001	0.10	86.00
04/28/25	BGAFF	Email correspondence with M. Levine re: Work Stream Allocation	B001	0.30	150.00
04/28/25	BOLIV	Call with K. McElroy re: filings and service of same	B001	0.10	38.50
04/28/25	BOLIV	Download case related affidavits of service	B001	0.20	77.00
04/28/25	BOLIV	Update critical dates	B001	0.70	269.50
04/28/25	BOLIV	Call with S. Borovinskaya re: changes in hearing dates	B001	0.10	38.50
04/28/25	BOLIV	Coordinate and support filing of amended schedules	B001	2.00	770.00
04/28/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	77.00
04/28/25	BOLIV	Circulate order approving disclosure statement supplement	B001	0.10	38.50
04/28/25	BOLIV	Review and update docket of Slim & Goldie matter in southern district of Florida bankruptcy court for K. McElroy	B001	0.10	38.50
04/29/25	AMIEL	Confer with B. Olivere re: filings	B001	0.10	86.00
04/29/25	AMIEL	Review and revise motion to appear remotely	B001	0.10	86.00
04/29/25	AMIEL	Emails with co-counsel and M. Farnan restipulation	B001	0.10	86.00
04/29/25	BGAFF	Draft task list re: case workstreams delegation	B001	1.10	550.00
04/29/25	BOLIV	Download case related affidavits of service	B001	0.10	38.50
04/29/25	MLUNN	Correspondence with E. Morton re: 341 meeting	B001	0.10	119.00
04/30/25	AMIEL	Emails with co-counsel and YCST team re: removal deadline and related motion	B001	0.10	86.00

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Franchise Group, Inc.

Invoice Date:
Invoice Number:

		Matter N	Number: Jumber:		50061785 103996.1001
<b>Date</b>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<b>Hours</b>	Amount
04/30/25	AMIEL	Emails with M. Farnan re: settlement stipulation	B001	0.10	86.00
04/30/25	AMIEL	Emails with YCST team re: critical dates	B001	0.10	86.00
04/30/25	BGAFF	Draft task list re: case workstreams delegation	B001	1.50	750.00
04/30/25	BGAFF	Review email correspondence with A. Mielke, S. Borovinskaya, K. McElroy, M. Khoudari, M. Levine, B. Nakhaimousa, Z. Ben-Shahar, and J. Raphaela re: Case Status		0.60	300.00
04/30/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co- counsel (Middle District of Florida Bankruptcy Case - Slim & Goldie)	B001	0.10	38.50
04/30/25	BOLIV	Update critical dates and circulate to YCST team in advance of meeting	B001	0.30	115.50
04/30/25	KMCEL	Review and revise critical dates (.6); review and revise WIP list (.3); call with B. Nakhaimousa (Kirkland) re: upcoming filings and workstreams (.2); email with YCST team re: same (.1); review multiple email threads with Kirkland team re: transitioning work streams (.2)		1.40	812.00
04/30/25	MKHOU	Analyze WIP list for weekly YCST team meeting (.3); revise same (.2)	B001	0.50	307.50
04/30/25	MLUNN	Review updated WIP (.2); review updated critical deadline memo and related correspondence re: comments to same (.2)		0.40	476.00
04/01/25	AMIEL	Emails with M. Young and YCST team re: comments to agenda and coordinate filing of same	B002	0.10	86.00
04/01/25	AMIEL	Emails with YCST team re: hearing preparation and logistics	B002	0.20	172.00
04/01/25	BGAFF	Coordinate hearing logistics re: 4/3 hearing	B002	0.80	400.00
04/01/25	BOLIV	Finalize for filing and coordinate service of agenda for April 3, 2025 hearing	B002	0.30	115.50
04/01/25	BOLIV	Finalize hearing binders for April 3, 2025 and coordinate delivery to chambers	B002	0.50	192.50
04/01/25	BOLIV	Register all K&E, YCST and FRG parties for April 3, 2025 contested hearing	B002	0.30	115.50
04/01/25	BOLIV	Prepare hearing binders for April 3, 2025 contested hearing	B002	1.20	462.00
04/01/25	BOLIV	Update, edit and revise draft agenda for April 3, 2025 hearing	B002	0.40	154.00

June 9, 2025

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<u>Date</u>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<u>Hours</u>	Amount
04/01/25	EMORT	Review 4/3 hearing agenda and entered retention orders	B002	0.30	387.00
04/01/25	KMCEL	Review and revise hearing agenda	B002	0.30	174.00
04/01/25	MLUNN	Review agenda re: April 3rd hearing	B002	0.10	119.00
04/01/25	SBORO	Multiple emails with M. Levine re: status of pleadings for 4/3	B002	0.10	61.50
04/01/25	SBORO	Emails with M. Levine and B. Gaffney re: 4/3 hearing logistics	B002	0.20	123.00
04/01/25	SBORO	Call with M. Levine re: status of pleadings for 4/3 hearing	B002	0.10	61.50
04/01/25	THANN	Assist in preparation of hearing binders for April 3, 2025 hearing	B002	0.30	115.50
04/02/25	AMIEL	Emails with co-counsel and B. Olivere re: hearing preparation	B002	0.10	86.00
04/02/25	AMIEL	Confer with S. Borovinskaya, M. Levin, and B. Nakhaimousa re: hearing preparation and strategy	B002	0.30	258.00
04/02/25	AMIEL	Review revised agenda	B002	0.10	86.00
04/02/25	BOLIV	Finalize for filing and coordinate service of amended agenda for contested April 3, 2025 hearing	B002	0.30	115.50
04/02/25	BOLIV	Draft amended agenda for April 3, 2025 contested hearing	B002	0.40	154.00
04/02/25	BOLIV	Prepare hearing materials for YCST team and K&E team for contested April 3, 2025 hearing	B002	2.50	962.50
04/02/25	EMORT	Review materials to prepare for contested exclusivity and D&O insurance motion (includes review of confirmation schedule letter from Freedom Lenders) (2.2); Correspondence with co-counsel and YCST re: same (.5); Work with M. Lunn (.2)	B002	2.90	3,741.00
04/02/25	KMCEL	Review binders (x5) in preparation for April 3 hearing	B002	0.20	116.00
04/02/25	MKHOU	Correspond with YCST team re: additional binders for hearing	B002	0.30	184.50
04/02/25	MKHOU	Coordinate hearing logistics with YCST team	B002	0.50	307.50
04/02/25	MLUNN	Work with E. Morton re: April 3rd hearing	B002	0.20	238.00
04/02/25	MLUNN	Review pleadings in preparation for April 3rd hearing	B002	1.60	1,904.00

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<u>Date</u>	<u>Initials</u>	Description	Task	Hours	Amount
04/02/25	SBORO	Prepare for 4/3 hearing	B002	0.70	430.50
04/02/25	SBORO	Review FLG letter re: confirmation schedule	B002	0.30	184.50
04/02/25	SBORO	Review and update amended agenda	B002	0.10	61.50
04/02/25	THANN	Assist with preparation hearing materials for YCST team and K&E team for contested April 3, 2025 hearing	B002	2.50	962.50
04/03/25	AMIEL	Prepare for (review hearing materials, discuss strategy and timing with YCST team and co-counsel, and coordinate hearing logistics) (.5) and attend (2.6) (includes set up and break down of courtroom) hearing on exclusivity; follow up discussion (working lunch) with YCST team and co-counsel re: same (.5)	B002	3.60	3,096.00
04/03/25	AMIEL	Emails with S. Borovinskaya re: notice of bench ruling	B002	0.10	86.00
04/03/25	BGAFF	Observe and take notes re: 4/3 Hearing	B002	0.60	300.00
04/03/25	BGAFF	Prepare hearing logistics re: 4/3 hearing	B002	1.30	650.00
04/03/25	BOLIV	Assist in preparation of hearing materials and plan documents for April 3, 2025 hearing	B002	2.60	1,001.00
04/03/25	EMORT	Additional review of materials to prepare for hearing (.5); Work with co-counsel re: same (.8); Attend hearing (2.5); Follow-up with co-counsel and YCST team re: hearing results and next steps (.5); Review hearing presentation (.4)	B002	4.70	6,063.00
04/03/25	KMCEL	Multiple communications and correspondences with S. Borovinskaya, B. Gaffney, and B. Olivere re: hearing preparation (.3); prepare for hearing (1.0); attend April 3 hearing (1.5)	B002	2.80	1,624.00
04/03/25	MKHOU	Attend omnibus hearing	B002	1.60	984.00
04/03/25	MKHOU	Analyze S. Borovinskaya comments to notice of oral bench ruling (.1); correspond with S. Borovinskaya re same (.1)	B002	0.20	123.00
04/03/25	MKHOU	Coordinate hearing logistics with YCST team	B002	0.20	123.00
04/03/25	MKHOU	Draft notice of bench ruling	B002	0.70	430.50

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<u>Date</u>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
04/03/25	MKHOU	Attend working breakfast with Kirkland and YCST teams to discuss hearing	B002	0.40	246.00
04/03/25	MLUNN	Work with co-counsel re: hearing preparations (.4); attend hearing (1.5); and related follow-up with co-counsel, E. Morton and A. Mielke (.4)	B002	2.30	2,737.00
04/03/25	SBORO	Prepare for hearing	B002	2.10	1,291.50
04/03/25	SBORO	Attend hearing re: exclusivity	B002	1.50	922.50
04/03/25	SBORO	Review and comment on notice of bench ruling	B002	0.10	61.50
04/03/25	THANN	Assist in preparation in hearing materials and plan documents for April 3, 2025 hearing	B002	2.00	770.00
04/04/25	AMIEL	Emails with chambers, co-counsel, and YCST team re: exclusivity ruling and revise notice of same	B002	0.10	86.00
04/04/25	BOLIV	Finalize for filing and coordinate service of notice of oral bench ruling on April 7, 2025	B002	0.20	77.00
04/04/25	BOLIV	Register YCST team for April 7, 2025 oral bench ruling	B002	0.20	77.00
04/04/25	BOLIV	Update, edit and revise draft notice of oral bench ruling on April 7, 2025 re: exclusivity	B002	0.20	77.00
04/04/25	EMORT	Review 4/3 hearing transcript and consider potential issues for exclusivity ruling and confirmation scheduling (1.2); Correspondence with chambers and counsel re: exclusivity ruling and notice thereof (.2)	B002	1.40	1,806.00
04/04/25	MLUNN	Correspondence re: hearing exclusivity ruling	B002	0.10	119.00
04/04/25	SBORO	Emails with M. Levine re: notice of bench ruling	B002	0.10	61.50
04/04/25	SBORO	Review, finalize and file notice of bench ruling	B002	0.20	123.00
04/06/25	SBORO	Finalize and file scheduling order	B002	0.80	492.00
04/07/25	AMIEL	Emails with UST re: bench ruling	B002	0.10	86.00
04/07/25	AMIEL	Attend bench ruling (1.0); emails with YCST team and co-counsel re: order for same (.1)	B002	1.10	946.00

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<u>Date</u>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
04/07/25	BGAFF	Attend ruling on exclusivity extension and termination motions re: 4/3 Hearing re: 4/7 Bench Ruling	B002	1.00	500.00
04/07/25	BOLIV	Observe April 7, 2025 oral bench ruling for confirmation and discovery dates	B002	0.50	192.50
04/07/25	BOLIV	Register additional parties for oral bench ruling on April 7, 2025	B002	0.10	38.50
04/07/25	KMCEL	Attend bench ruling re: exclusivity extension	B002	1.00	580.00
04/07/25	MKHOU	Attend court's bench ruling on the debtors' motion to extend exclusivity	B002	1.00	615.00
04/07/25	MLUNN	Attend hearing re: exclusivity ruling and confirmation scheduling	B002	1.00	1,190.00
04/08/25	AMIEL	Emails with B. Olivere re: hearing transcript and briefly review same	B002	0.10	86.00
04/09/25	AMIEL	Communications with chambers and co- counsel re: confirmation hearing scheduling	B002	0.20	172.00
04/09/25	KMCEL	Draft notice of adjourned confirmation hearing	B002	0.60	348.00
04/10/25	BGAFF	Prepare for hearing on 4/16 re: Hearing Logistics	B002	0.30	150.00
04/14/25	AMIEL	Emails with chambers and co-counsel re: status conference	B002	0.10	86.00
04/14/25	MLUNN	Correspondence from chambers re: potential status conference	B002	0.10	119.00
04/15/25	AMIEL	Confer with chambers re: hearing dates	B002	0.10	86.00
04/16/25	BOLIV	Draft agenda for May 6, 2025 hearing	B002	1.00	385.00
04/16/25	BOLIV	Finalize fee binders for first interim fee applications of all professionals and coordinate delivery of same to chambers per chambers guidelines	B002	0.50	192.50
04/17/25	AMIEL	Emails with YCST team, UST, co- counsel, and chambers re: scheduling status conference and related issues	B002	0.20	172.00
04/17/25	AMIEL	Review notice of status conference and revise same	B002	0.10	86.00
04/17/25	BOLIV	Update draft agenda for May 6 with objection deadline extensions	B002	0.30	115.50
04/17/25	BOLIV	Finalize for filing and coordinate service of notice of virtual status conference on April 22, 2025 re: global settlement	B002	0.30	115.50

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	<u>Hours</u>	Amount
04/17/25	MLUNN	Correspondence with chambers re: status conference	B002	0.10	119.00
04/21/25	AMIEL	Emails with YCST team and co-counsel re: hearing registration and logistics	B002	0.10	86.00
04/21/25	BOLIV	Register YCST, K&E and FRG parties for 4/22/25 status conference	B002	0.40	154.00
04/22/25	AMIEL	Attend status conference re: scheduling and solicitation (.5); emails with cocounsel and chambers re: same (.1)	B002	0.60	516.00
04/22/25	BOLIV	Provide chambers with hyperlinked agenda for April 24, 2025 hearing	B002	0.10	38.50
04/22/25	EMORT	Review materials to prepare for status conference on global plan settlement (1.0); Conference with M. Lunn (.2); Attend status conference (.5)	B002	1.70	2,193.00
04/22/25	KMCEL	Attend status conference	B002	0.50	290.00
04/22/25	MLUNN	Attend status conference	B002	0.50	595.00
04/22/25	SBORO	Attend status conference	B002	0.50	307.50
04/23/25	BOLIV	Update, edit and revise draft agenda for May 6, 2025 hearing	B002	0.40	154.00
04/23/25	SBORO	Meet with YCST team	B002	0.50	307.50
04/24/25	BOLIV	Update draft agenda for May 6, 2025 hearing	B002	0.10	38.50
04/28/25	BOLIV	Update draft agenda for May 6, 2025 hearing	B002	0.10	38.50
04/29/25	BOLIV	Update draft agenda for May 6, 2025 hearing	B002	0.10	38.50
04/30/25	AMIEL	Emails with chambers re: notice and witness testimony	B002	0.10	86.00
04/30/25	AMIEL	Review and revise notice of rescheduled hearing	B002	0.10	86.00
04/30/25	AMIEL	Emails with YCST team and co-counsel re: agenda (.1); confer with M. Khoudari re: same (.2)	B002	0.30	258.00
04/30/25	BOLIV	Draft notice of rescheduled confirmation hearing	B002	0.60	231.00
04/30/25	BOLIV	Update and revise draft agenda for May 6, 2025 hearing	B002	1.60	616.00
04/30/25	BOLIV	Prepare documents for agenda binders re: May 6, 2025 hearing	B002	0.70	269.50

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<u>Date</u>	<u>Initials</u>	<b>Description</b>	<b>Task</b>	<b>Hours</b>	Amount
04/01/25	EMORT	Review and comment on draft of reply brief in DIP and related appeals (2.1); Correspondence with YCST and cocounsel re: same (.5)	B003	2.60	3,354.00
04/02/25	EMORT	Correspondence re: final reply brief in DIP and related appeals (.3); Review final draft of same (1.0)	B003	1.30	1,677.00
04/03/25	AMIEL	Emails with co-counsel and YCST team re: extension of 345(b) deadline	B003	0.10	86.00
04/03/25	BOLIV	Finalize for filing and coordinate service of certification of counsel regarding fourth stipulation extending 345(b) deadline; upload order	B003	0.40	154.00
04/03/25	MKHOU	Finalize fourth supplemental COC and Order re: 345(b) extension for filing	B003	0.40	246.00
04/03/25	SBORO	Review COC/order re: supplemental 345(b) deadline	B003	0.20	123.00
04/09/25	EMORT	Review appellant supplemental brief in DIP and related appeals (.8); Review ruling from Court on expedited hearing and correspondence with YCST re: same (.3)	B003	1.10	1,419.00
04/22/25	AMIEL	Review DIP maturity agreement	B003	0.10	86.00
04/29/25	AMIEL	Emails with UST analyst and AP team re: bank account issues	B003	0.10	86.00
04/08/25	AMIEL	Emails with J. Fletcher re: 341 meeting	B004	0.10	86.00
04/09/25	AMIEL	Emails with co-counsel re: continued 341 meeting	B004	0.10	86.00
04/09/25	BGAFF	Draft notice re: Amended Schedules and Statements	B004	0.50	250.00
04/09/25	KMCEL	Review and revise notice of amended Schedule G	B004	0.30	174.00
04/10/25	AMIEL	Emails with co-counsel re: 341 meeting scheduling	B004	0.10	86.00
04/11/25	AMIEL	Emails with co-counsel re: 341 scheduling	B004	0.10	86.00
04/11/25	AMIEL	Review and revise notice of amended schedule (.2); emails with YCST team and co-counsel re: same (.1)	B004	0.30	258.00
04/16/25	AMIEL	Emails with K. McElroy and AP team re: MORs and related documents	B004	0.10	86.00
04/16/25	AMIEL	Emails with co-counsel re: 341 meeting	B004	0.10	86.00

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<u>Date</u> 04/16/25	<u>Initials</u> KMCEL	<u>Description</u> Review March MORs	Task B004	<u>Hours</u> 0.90	<u>Amount</u> 522.00
04/17/25	AMIEL	Emails with K. McElroy re: MORs	B004	0.10	86.00
04/18/25	AMIEL	Emails with co-counsel and UST re: 341 meeting	B004	0.10	86.00
04/18/25	AMIEL	Confer with K. McElroy re: MORs	B004	0.10	86.00
04/18/25	AMIEL	Review and consider MOR documents and revise same	B004	0.20	172.00
04/18/25	KMCEL	Multiple emails with A. Mielke and R. Golden (Kirkland) re: March MOR comments (.1); emails with AlixPartners team re: same (.1); call with M. Bernstein (AlixPartners) re: MORs (.3); multiple calls with R. Golden (Kirkland) re: same (.3); review and revise MOR global notes (.1)	B004	0.90	522.00
04/21/25	AMIEL	Emails with co-counsel re: 341 scheduling	B004	0.10	86.00
04/21/25	AMIEL	Emails with YCST team and co-counsel re: MORs	B004	0.10	86.00
04/21/25	BOLIV	Finalize for filing and coordinate service of monthly operating report for March 2025	B004	0.20	77.00
04/21/25	KMCEL	Prepare March MOR for filing	B004	0.20	116.00
04/24/25	AMIEL	Emails with co-counsel re: 341 meeting	B004	0.10	86.00
04/25/25	AMIEL	Emails with YCST team and AP team re: amended schedules and statements	B004	0.10	86.00
04/28/25	AMIEL	Emails with AP team, co-counsel, and YCST team re: schedules amendment, notice, and related issues (.2) and review same (.1)	B004	0.30	258.00
04/28/25	AMIEL	Emails with co-counsel re: 341 meeting (.1); confer with co-counsel re: same (.2)	B004	0.30	258.00
04/28/25	BGAFF	Revise notice re: Amended Schedule G (.4); email correspondence with S. Borovinskaya re: same (.1)	B004	0.50	250.00
04/28/25	BGAFF	Finalize for filing re: Notices of Amended Schedule G	B004	1.60	800.00
04/28/25	BOLIV	Finalize for filing and coordinate service of notice of filing of amended schedule G for various debtors	B004	0.70	269.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	Amount
04/28/25	MKHOU	Analyze document for the 341 meeting continuation	B004	0.40	246.00
04/28/25	SBORO	Finalize and file schedules amendments	B004	0.60	369.00
04/28/25	SBORO	Email B. Gaffney re: schedule amendments	B004	0.10	61.50
04/28/25	SBORO	Review and comment on notice of schedule amendments	B004	0.20	123.00
04/29/25	AMIEL	Prepare for (.2) and attend adjourned 341 meeting (1.3); confer with E. Morton in advance of same (.1)	B004	1.60	1,376.00
04/29/25	BGAFF	Draft bar date notice re: Amended Schedule G	B004	0.70	350.00
04/29/25	EMORT	Review materials to prepare for 341 meeting (1.0); Attend same (1.3); Correspondence with M. Lunn re: results (.1); Conference with A. Mielke re: same (.1)	B004	2.50	3,225.00
04/30/25	AMIEL	Emails with AP team and UST re: 341 meeting questions	B004	0.10	86.00
04/30/25	BOLIV	Finalize for filing and coordinate service of amended schedule G in jointly administered cases	B004	0.40	154.00
04/01/25	KMCEL	Conference call with S. Pakulski (PSP), A. Block-Belmonte (PSP), R. Golden (Kirkland), S. Osborne (Kirkland), A. Comiskey (Kirkland), M.C. Young (Kirkland), and H. Colvin (AlixPartners) re: PSP contract and vendor issues	B005	0.40	232.00
04/01/25	SBORO	Review Harmon Meadow Suites LLC objection re: 12th rejection motion	B005	0.10	61.50
04/02/25	AMIEL	Emails with M. Young re: lease correspondence	B005	0.10	86.00
04/02/25	KMCEL	Analyze Harmon Meadows response and ROR re: 12th omnibus rejection motion related to sublease	B005	0.10	58.00
04/03/25	KMCEL	Conference call with S. Pakulski (PSP), A. Block-Belmonte (PSP), J. Lawler- Hoyle (PSP), R. Golden (Kirkland), A. Comiskey (Kirkland), M.C. Young (Kirkland), J. Fletcher (Kirkland), and H. Colvin (AlixPartners) re: PSP contract and vendor issues	B005	0.50	290.00

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<b>Date</b>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<b>Hours</b>	Amount
04/08/25	KMCEL	Conference call with A. Mielke, S. Pakulski (PSP), A. Block-Belmonte (PSP), R. Golden (Kirkland), S. Osborne (Kirkland), A. Comiskey (Kirkland), M.C. Young (Kirkland), J. Fletcher (Kirkland) and H. Colvin (AlixPartners) re: PSP contract and vendor issues (.6); review email from S. Borovinskaya re: proposed responses related to Conn's/Badcock's lease guarantee questions (.1)	B005	0.70	406.00
04/09/25	AMIEL	Emails with vendor and co-counsel recontract assumption	B005	0.10	86.00
04/09/25	AMIEL	Emails with counsel for landlord and subtenant re: lease issues	B005	0.10	86.00
04/09/25	AMIEL	Emails with M. Levine, YCST team and AP team re: schedules and statements amendment	B005	0.10	86.00
04/10/25	AMIEL	Emails with landlord and sublessee re: lease issues	B005	0.10	86.00
04/11/25	AMIEL	Emails with co-counsel re: franchise agreement issues	B005	0.10	86.00
04/14/25	AMIEL	Emails with client, co-counsel and YCST team re: lease agreement and related issues	B005	0.10	86.00
04/14/25	AMIEL	Emails with AP team and co-counsel re: cure schedule and related issues	B005	0.10	86.00
04/14/25	KMCEL	Review email from A. Block-Belmonte (PSP) re: Dell master lease agreement	B005	0.10	58.00
04/15/25	AMIEL	Emails with E. Smith re: lease issues	B005	0.10	86.00
04/15/25	KMCEL	Conference call with A. Mielke, PSP team, R. Golden (Kirkland), A. Comiskey (Kirkland), M.C. Young (Kirkland), J. Fletcher (Kirkland) and H. Colvin (AlixPartners) re: PSP contract and vendor issues (.7); working with and finalizing private sale motion with Kirkland team (4.0)	B005	4.70	2,726.00
04/16/25	AMIEL	Emails with contract counterparties and co-counsel re: cure issues	B005	0.10	86.00
04/16/25	KMCEL	Working with and finalizing private sale motion with Kirkland team	B005	1.00	580.00
04/17/25	AMIEL	Emails with creditors and co-counsel recure and assumption issues	B005	0.10	86.00

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<u>Date</u>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<b>Hours</b>	<u>Amount</u>
04/17/25	AMIEL	Teleconference with S. Borovinskaya and co-counsel re: franchise agreement issues and strategy (.6); emails with co-counsel re: same (.1)	B005	0.70	602.00
04/17/25	KMCEL	Conference call with S. Pakulski (PSP), A. Block-Belmonte (PSP), J. Lawler- Hoyle (PSP), A. Comiskey (Kirkland), M.C. Young (Kirkland), J. Fletcher (Kirkland), R. Golden (Kirkland), S. Osborne (Kirkland), and H. Colvin (AlixPartners) re: PSP contract and vendor issues	B005	0.50	290.00
04/18/25	AMIEL	Review and analyze pleadings and contracts re: franchise agreement and related issues (.5); emails with cocounsel, client, and K. McElroy re: same (.1)	B005	0.60	516.00
04/18/25	AMIEL	Emails with creditors and co-counsel re: cure and assumption issues	B005	0.10	86.00
04/18/25	KMCEL	Review documents re: PSP franchisee issues (1.4); draft summary of documents re: same (.2)	B005	1.60	928.00
04/21/25	AMIEL	Emails with counsel to sublessee re: utility meter issues and lease	B005	0.10	86.00
04/21/25	AMIEL	Confer with B. Nakhaimousa re: lease rejection and assumption analysis and issues (.4); emails with AP team, cocounsel, and YCST team re: rejection and assumption issues and related documents (.4)	B005	0.80	688.00
04/21/25	AMIEL	Emails with co-counsel and K. McElroy re: franchise agreement assumption issues and related strategy	B005	0.30	258.00
04/21/25	KMCEL	Emails with A. Mielke and J. Lawler-Hoyle (PSP) re: franchisee agreement issues (.1); call with J. Lawler-Hoyle (PSP) re: same (.1); conference call with J. Lawler-Hoyle (PSP), N. Russo (PSP), M.C. Young (Kirkland), and A. Mielke re: franchisee agreement issues (.3); review email from M.C. Young (Kirkland) re: Harmon Meadow lease rejection and review pleadings re: same (.5); draft email with attachments to A. Mielke and S. Borovinskaya re: same (.2)	B005	1.20	696.00
04/21/25	MLUNN	Review responses to request for adequate assurance	B005	0.20	238.00

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<u>Date</u>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<b>Hours</b>	<b>Amount</b>
04/22/25	AMIEL	Emails with contract counterparties and co-counsel re: cure and assumption issues	B005	0.30	258.00
04/22/25	AMIEL	Emails with K. McElroy and co-counsel re: assumption and related contract issues and consider same	B005	0.20	172.00
04/22/25	KMCEL	Conference call with A. Mielke, PSP team, R. Golden (Kirkland), A. Comiskey (Kirkland), M.C. Young (Kirkland), J. Fletcher (Kirkland), S. Osborne (Kirkland), and H. Colvin (AlixPartners) re: PSP contract and vendor issues (.5); email with J. Ainsworth (Slim & Goldie) and C. Branson (Slim & Goldie) re: franchisee agreement assumption issues (.1); multiple calls with J. Ainsworth (Slim & Goldie) re: franchisee agreement assumption issues (.5); multiple emails with A. Mielke, J. Lawler-Hoyle (PSP), and N. Russo (PSP) re: same (.3); emails with P. Comparato (Kirkland) re: same (.2); review claim reconciliation (.2); research re: M.D. Fla. bankruptcy local rules re: Slim & Goldie (.5); draft pro hac vice for K. McElroy re: Slim & Goldie matter M.D. Fla. (.4)	B005	2.70	1,566.00
04/22/25	MLUNN	Correspondence with A. Mielke re: franchise agreement issues	B005	0.10	119.00
04/23/25	AMIEL	Teleconference with franchisee's counsel and K. McElroy re: contract issues	B005	0.50	430.00
04/23/25	AMIEL	Emails with E. Smith re: rejection order and related issues	B005	0.10	86.00

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<u>Date</u> 04/23/25	Initials KMCEL	Description  Conference call with A. Mielke, J. Ainsworth (Slim & Goldie), and C. Branson (Slim & Goldie) re: Slim & Goldie franchise agreement issues (.5); review and revise pro hac vice for K. McElroy (.3); draft pro hac vice for A. Mielke re: Slim & Goldie matter (.3); call with J. Lawler-Hoyle (PSP), N. Russo (PSP), and A. Mielke re: Slim & Goldie franchisee matter (.4); research local rules for M.D. Florida bankruptcy court (.4); draft notice of appearance re: Slim & Goldie matter (.3); review claim reconciliation (.4); call with A. Mielke re: same (.2); prepare and send draft email to A. Mielke re: same (.3); multiple emails with J. Lawler-Hoyle (PSP), N. Russo (PSP), and A. Mielke re: Slim & Goldie franchisee matter (.2); emails with A. Alvarez (company) re: utility charges associated with rejected lease (.1)	<u>Task</u> B005	<u>Hours</u> 3.40	<u>Amount</u> 1,972.00
04/24/25	AMIEL	Emails with K. McElroy re: franchise agreement assumption issues and strategy (.2); review documents for same (.3)	B005	0.50	430.00
04/24/25	BGAFF	Research re: Slim and Goldie Lease Assumption Issue	B005	1.50	750.00
04/24/25	KMCEL	Conference call with A. Mielke, S. Pakulski (PSP), R. Golden (Kirkland), A. Comiskey (Kirkland), M.C. Young (Kirkland), J. Fletcher (Kirkland), and H. Colvin (AlixPartners) re: PSP contract and vendor issues (.3); draft objection to Slim & Goldie assumption motion (2.3); research re: same (.8)	B005	3.40	1,972.00
04/25/25	AMIEL	Confer with creditor's counsel re: assumption issues	B005	0.10	86.00
04/25/25	AMIEL	Emails with K. McElroy re: franchise agreement issues	B005	0.10	86.00
04/25/25	BGAFF	Review American Freight invoices re: critical vendors	B005	1.30	650.00
04/25/25	KMCEL	Continue drafting objection to Slim & Goldie assumption motion (1.6); research re: same (.9); review and revise pro hac vices (x2) re: Slim & Goldie matter (.2); review notice of appearance for P. Comparato re: same (.1)	B005	2.80	1,624.00
04/26/25	AMIEL	Emails with contract counterparties and co-counsel re: cure and assumption issues	B005	0.10	86.00

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<u>Date</u>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<b>Hours</b>	<u>Amount</u>
04/27/25	AMIEL	Emails with contract counterparties and co-counsel re: cure and assumption issues	B005	0.10	86.00
04/27/25	BGAFF	Draft motion for leave to appear remotely re: Slim and Goldie Lease Assumption Issue	B005	1.10	550.00
04/28/25	AMIEL	Emails with co-counsel and client re: lease amendment and consider issues re: same	B005	0.20	172.00
04/28/25	BGAFF	Continue to draft motion for leave to appear remotely re: Slim and Goldie Lease Assumption Issue	B005	0.80	400.00
04/29/25	AMIEL	Emails with E. Smith and P. Rubin re: sublease rejection issues and hearing	B005	0.10	86.00
04/29/25	KMCEL	Conference call with PSP team, M.C. Young (Kirkland), S. Osborne (Kirkland), J. Dioso (AlixPartners), and H. Colvin (AlixPartners) re: PSP contract and vendor issues (.3); review and revise motion to appear remotely re: Slim & Goldie matter (.5); review multiple emails with AlixPartners and PSP teams re: contract rejection (.1); review correspondence re: Culver City equipment contract issues (.1)	B005	1.00	580.00
04/30/25	AMIEL	Emails with co-counsel and YCST team re: lease amendment (.1); confer with A. Alvarez re: same (.2)	B005	0.30	258.00
04/30/25	AMIEL	Review and revise objection to motion to assume contract (1.2); emails with K. McElroy re: same (.1)	B005	1.30	1,118.00
04/30/25	AMIEL	Review and revise pleadings for Slim & Goldie assumption objection proceeding (.2); emails with YCST team re: same (.1)	B005	0.30	258.00
04/30/25	JKUFF	Review Hilco deal sheet re: location 6041 Secacus, NJ lease amendment	B005	0.40	246.00
04/30/25	JKUFF	Emails from/to A. Mielke re: location 6041 Secacus, NJ lease amendment (x4)	B005	0.40	246.00
04/30/25	KMCEL	Emails with A. Mielke re: Slim & Goldie matter (.2); review and revise PHVs in Slim & Goldie matter (x2) (.1); review and revise NOA in Slim & Goldie matter (.1); review A. Mielke comments to request for virtual appearance in Slim & Goldie matter (.1); review and revise Slim & Goldie objection (.3)	B005	0.80	464.00
04/30/25	MLUNN	Correspondence with A. Mielke re: potential lease amendment	B005	0.10	119.00

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<u>Date</u>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<u>Hours</u>	Amount
04/01/25	AMIEL	Emails with M. Young and S. Borovinskaya re: sale order update	B006	0.10	86.00
04/01/25	AMIEL	Review and analyze sale order (1.4); confer with M. Levine re: same (.3)	B006	1.70	1,462.00
04/01/25	MLUNN	Review draft private sale order	B006	0.40	476.00
04/06/25	AMIEL	Emails with co-counsel re: sale pleadings	B006	0.10	86.00
04/07/25	AMIEL	Review sale motion and order (.6); emails with YCST team and co-counsel re: same (.3)	B006	0.90	774.00
04/07/25	AMIEL	Emails with YCST team and co-counsel re: sale order and related issues	B006	0.10	86.00
04/07/25	BGAFF	Research sale hearing transcripts	B006	1.00	500.00
04/07/25	KMCEL	Review email from A. Mielke re: comments to private sale motion and R. Golden (Kirkland) responses to same	B006	0.10	58.00
04/08/25	AMIEL	Emails with co-counsel re: sale order	B006	0.10	86.00
04/08/25	AMIEL	Emails with B. Gaffney and co-counsel re: sale hearing precedent and review same	B006	0.10	86.00
04/08/25	AMIEL	Teleconference with client and co-counsel re: vendor issues and strategies	B006	0.60	516.00
04/08/25	AMIEL	Emails with C. Batts, S. Borovinskaya and co-counsel re: sale order	B006	0.10	86.00
04/08/25	AMIEL	Confer with R. Golden re: sale issues and pleadings	B006	0.40	344.00
04/08/25	BGAFF	Research sale hearing transcripts	B006	1.30	650.00
04/08/25	BOLIV	Research, locate and forward transcripts re: sale hearings	B006	0.50	192.50
04/08/25	MKHOU	Research 363 sale precedent	B006	1.80	1,107.00
04/08/25	MLUNN	Review revised private sale motion and order	B006	0.40	476.00
04/09/25	AMIEL	Briefly review further revised sale motion (.3); emails with co-counsel re: same (.1)	B006	0.40	344.00
04/09/25	AMIEL	Emails with YCST team and co-counsel re: professional fee payments and related issues	B006	0.20	172.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	Amount
04/09/25	AMIEL	Emails with YCST team and co-counsel re: sale pleadings and coordination of same (.3); review revised sale pleadings (.5)	B006	0.80	688.00
04/09/25	MKHOU	Correspond with B. Olivere re: sale filings	B006	0.20	123.00
04/10/25	AMIEL	Emails with co-counsel re: sale pleadings and related issues	B006	0.10	86.00
04/10/25	AMIEL	Further review sale motion	B006	0.30	258.00
04/10/25	AMIEL	Teleconference with The Vitamin Shoppe team and co-counsel re: vendor issues	B006	0.40	344.00
04/10/25	KMCEL	Conference call with A. Mielke, S. Pakulski (PSP), A. Block-Belmonte (PSP), A. Comiskey (Kirkland), M.C. Young (Kirkland), J. Fletcher (Kirkland), S. Osborne (Kirkland), J. Dioso (AlixPartners) and H. Colvin (AlixPartners) re: PSP contract and vendor issues	B006	0.40	232.00
04/14/25	AMIEL	Review edits to sale motion and order	B006	0.20	172.00
04/14/25	AMIEL	Emails with lenders' counsel re: fee invoice	B006	0.10	86.00
04/14/25	AMIEL	Emails with co-counsel re: revisions to sale order and related issues	B006	0.10	86.00
04/14/25	SBORO	Review email correspondence with A. Mielke and R. Golden re: sale motion	B006	0.10	61.50
04/15/25	AMIEL	Emails with AP team re: fee payments and related issues	B006	0.10	86.00
04/15/25	AMIEL	Confer with co-counsel re: sale order and related issues (.1); emails with co-counsel, YCST team, and AP team re: same (.7); coordinate same for filing (.5)	B006	1.30	1,118.00
04/15/25	BOLIV	Coordinate and support filing of sale motion	B006	6.00	2,310.00
04/15/25	EMORT	Review critical vendor reporting	B006	0.20	258.00
04/15/25	KMCEL	Review revised private sale motion (.3); review multiple emails with A. Mielke, B. Nakhaimousa (Kirkland) and R. Golden (Kirkland) re: same (.1); review seller disclosure schedules re: same (.2)	B006	0.60	348.00
04/15/25	MKHOU	Review emails from YCST team re: sale updates	B006	0.10	61.50

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<u>Date</u>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<b>Hours</b>	Amount
04/16/25	AMIEL	Confer with J. Shen re: fee payments	B006	0.20	172.00
04/16/25	MLUNN	Review revised and final version of sale motion and order	B006	0.60	714.00
04/17/25	AMIEL	Emails with co-counsel and claims agent re: service of sale documents	B006	0.10	86.00
04/17/25	AMIEL	Emails with AP team re: budget	B006	0.10	86.00
04/17/25	BGAFF	Draft notice re: amended sale order schedule	B006	1.00	500.00
04/17/25	EMORT	Review VS sale motion and related materials (1.2); Correspondence with cocounsel, YCST and parties re: same (.2)	B006	1.40	1,806.00
04/17/25	KMCEL	Review amended schedules to private sale motion (.2); emails with B. Gaffney re: same (.1); review and revise notice of amended exhibit to sale order (.4)	B006	0.70	406.00
04/18/25	AMIEL	Emails with co-counsel, YCST team, court, and claims agent re: amendment to sale order pleadings and related issues	B006	0.30	258.00
04/18/25	BOLIV	Coordinate and support filing of exhibit to sale motion	B006	1.70	654.50
04/18/25	KMCEL	Review and work with multiple drafts of amended Vitamin Shoppe cure schedule re: private sale motion (.4); review and revise notice re: same (.1)	B006	0.50	290.00
04/19/25	AMIEL	Emails with YCST team and co-counsel re: amendment to sale order and coordinate filing of same	B006	0.10	86.00
04/19/25	BOLIV	Finalize for filing and coordinate service of notice of amended exhibit to sale order	B006	0.50	192.50
04/21/25	AMIEL	Emails with claims agent and co-counsel re: service of sale pleadings	B006	0.10	86.00
04/21/25	AMIEL	Emails with B. Nakhaimousa, YCST team, and court re: sale motion redaction issues	B006	0.20	172.00
04/21/25	BOLIV	Email the court re: redacted sale pleadings	B006	0.10	38.50
04/21/25	BOLIV	Call with A. Mielke re: redacted sale pleadings	B006	0.10	38.50
04/21/25	MLUNN	Review comments to sale order from K. Newman	B006	0.10	119.00
04/22/25	AMIEL	Emails with YCST team re: audit letter	B006	0.10	86.00

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<u>Date</u>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
04/22/25	AMIEL	Teleconference with client, K. McElroy, and co-counsel re: vendor and related issues	B006	0.40	344.00
04/22/25	EMORT	Correspondence with co-counsel, YCST and parties in interest re: VS sale issues	B006	0.50	645.00
04/23/25	AMIEL	Emails with co-counsel re: sale strategy	B006	0.10	86.00
04/23/25	AMIEL	Emails with creditors' counsel and co- counsel re: sale and related assumption issues and pleadings	B006	0.10	86.00
04/23/25	AMIEL	Review and revise audit response	B006	0.30	258.00
04/24/25	AMIEL	Emails with co-counsel and contract counterparties re: cure and sale issues	B006	0.20	172.00
04/24/25	AMIEL	Teleconference with co-counsel, K. McElroy, and PSP vendor team re: vendor issues and strategy	B006	0.40	344.00
04/24/25	AMIEL	Emails with co-counsel re: contract and vendor payment issues	B006	0.10	86.00
04/24/25	AMIEL	Emails with YCST team and client re: audit letter	B006	0.10	86.00
04/24/25	BGAFF	Email correspondence with E. Morton, S. Borovinskaya, and M. Parodi re: Deloitte Audit Response	B006	0.20	100.00
04/25/25	AMIEL	Emails with co-counsel and creditors' counsel re: claim and cure issues	B006	0.30	258.00
04/25/25	AMIEL	Emails with co-counsel and counterparties re: assumption issues	B006	0.10	86.00
04/25/25	AMIEL	Emails with co-counsel re: review of vendor invoices	B006	0.10	86.00
04/25/25	EMORT	Review correspondence from UST re: VSI sale and KE issues (.4); Correspondence with co-counsel, UST and YCST (.4)	B006	0.80	1,032.00
04/28/25	AMIEL	Emails with YCST team, co-counsel, and client re: sale, assumption and rejection issues	B006	0.40	344.00
04/28/25	AMIEL	Emails with co-counsel, AP team, and YCST team re: vendor invoices and payment issues	B006	0.40	344.00
04/28/25	BGAFF	Correspond with C. Jennings re: American Freight Invoices	B006	0.40	200.00
04/28/25	SBORO	Review K&E vendor issue tracker	B006	0.20	123.00

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<u>Date</u>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
04/29/25	AMIEL	Emails with YCST team, claims agent, contract counterparties and co-counsel resale documents, cure and assumption issues, and related issues	B006	0.50	430.00
04/29/25	AMIEL	Emails with YCST team and co-counsel re: vendor issues and payments	B006	0.40	344.00
04/29/25	BGAFF	Draft notice re: Revised Sale Order	B006	0.60	300.00
04/29/25	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co- counsel	B006	0.40	154.00
04/29/25	MLUNN	Review objections from various landlords and Chubb to Vitamin Shoppe sale	B006	0.50	595.00
04/29/25	SBORO	Review and comment on notice of revised sale order	B006	0.20	123.00
04/29/25	SBORO	Emails with co-counsel re: sale declarations	B006	0.10	61.50
04/29/25	SBORO	Emails with co-counsel and Kroll re: sale affidavit	B006	0.10	61.50
04/30/25	AMIEL	Emails with contract counterparties, YCST team, and co-counsel re: sale, cure, and assumption and rejection issues	B006	0.30	258.00
04/30/25	AMIEL	Review and revise sale declarations (.9); emails with YCST team and co-counsel re: same (.1)	B006	1.00	860.00
04/30/25	MKHOU	Analyze numerous correspondences from the Kirkland team and T. Grundemeier re: comments to the Vitamin Shoppe sale	B006	0.20	123.00
04/30/25	MKHOU	Analyze cure and sale objection charts (.4); Communicate with Kirkland team re same (.2)	B006	0.60	369.00
04/30/25	MLUNN	Review objections from landlords to sale	B006	0.10	119.00
04/01/25	AMIEL	Emails with C. Buthe and S. Borovinskaya re: claim stipulation	B007	0.10	86.00
04/02/25	BOLIV	Finalize for filing and coordinate service of Certification of Counsel Regarding Joint Stipulation Regarding Treatment of Allowed Prepetition ABL Loan Claims and Consensual Exit ABL Facility; upload proposed order	B007	0.40	154.00
04/08/25	AMIEL	Emails with YCST team and MC Young re: lease claims and issues	B007	0.20	172.00
04/10/25	EMORT	Review Granite motion for admin payment	B007	0.40	516.00

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<u>Date</u>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<b>Hours</b>	Amount
04/11/25	AMIEL	Emails with creditor re: claim inquiry	B007	0.10	86.00
04/14/25	AMIEL	Emails with S. Leonhardt re: claim resolution	B007	0.10	86.00
04/15/25	AMIEL	Emails with co-counsel and S. Borovinskaya re: claim analysis	B007	0.10	86.00
04/15/25	AMIEL	Teleconference with client, co-counsel, and K. McElroy re: vendor claims and issues	B007	0.70	602.00
04/18/25	AMIEL	Emails with counterparty and co-counsel re: admin claim issues	B007	0.10	86.00
04/18/25	SBORO	Monitor emails in anticipation of finalizing and filing revised TVS sale schedule	B007	1.20	738.00
04/18/25	SBORO	Review Conn's 503(b)(9) payment motion (.2); email client re: same (.1)	B007	0.30	184.50
04/19/25	AMIEL	Emails with T. McWaters re: claims	B007	0.10	86.00
04/21/25	AMIEL	Confer with S. Borovinskaya re: claim analysis	B007	0.10	86.00
04/23/25	AMIEL	Emails with co-counsel re: administrative claim issues and analysis	B007	0.20	172.00
04/23/25	AMIEL	Emails with K. McElroy and client re: claim analysis and correspondence (.2); revise same (.4); confer with client and K. McElroy re: same (.3); confer with K. McElroy re: same (.2)	B007	1.10	946.00
04/23/25	AMIEL	Emails with R. Golden re: claim analysis (.1); consider issues and review documents re: same (.2)	B007	0.30	258.00
04/23/25	AMIEL	Teleconference with co-counsel and S. Borovinskaya re: administrative expense claim and related issues and strategy	B007	0.50	430.00
04/23/25	MLUNN	Review MEL Indiana motion for payment of administrative claim	B007	0.10	119.00
04/24/25	AMIEL	Emails with YCST team, co-counsel, and M. Benedek re: admin claim hearing dates and issues	B007	0.20	172.00
04/24/25	AMIEL	Teleconference with lenders' counsel, S. Borovinskaya, and co-counsel re: claim analysis and strategy	B007	0.30	258.00
04/24/25	KMCEL	Analyze Mel Indiana motion for administrative expense claim	B007	0.10	58.00
04/24/25	MLUNN	Review issues re: Prophecy claims and related correspondence with YCST team	B007	0.20	238.00

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<b>Hours</b>	<u>Amount</u>
04/24/25	MLUNN	Analyze Granite admin claim issues and correspondence with YCST team re: same	B007	0.50	595.00
04/24/25	SBORO	Call with K&E Team (M. Levine; Z. Ben-Shahar), A. Mielke, and M. Cadavid re: Granite administrative claim motion	B007	0.30	184.50
04/25/25	AMIEL	Emails with YCST team, co-counsel, and AP team re: objection to admin claim and related issues and strategy	B007	0.20	172.00
04/25/25	AMIEL	Review tax invoice and analyze same	B007	0.30	258.00
04/25/25	KMCEL	Analyze Granite Telecommunications admin expense claim motion (.3); review numerous emails and attachments from Kirkland team re: research of same (.7); review Kirkland draft objection (.4); conference call with M. Lunn and M. Khoudari re: Granite objection (.5); call with M. Khoudari re: same (.5); multiple emails with AlixPartners team re: same (.2); review email from M. Benedek (Granite) re: admin claim (.1)	B007	2.70	1,566.00
04/25/25	MKHOU	Research case law regarding severance fees in the Third Circuit	B007	3.40	2,091.00
04/25/25	MKHOU	Attend call with M. Lunn and K. McElroy to discuss administrative expense claim motion	B007	0.50	307.50
04/25/25	MKHOU	Analyze research re: administrative expense claim motion	B007	1.80	1,107.00
04/25/25	MKHOU	Analyze draft objection to administrative expense claim motion	B007	1.60	984.00
04/25/25	MKHOU	Research case law regarding penalties in the Third Circuit	B007	2.10	1,291.50
04/25/25	MKHOU	Call with K. McElroy re: administrative expense claim motion	B007	0.40	246.00
04/25/25	MKHOU	Communicate with Kirkland team re: draft objection to administrative expense claim motion	B007	0.20	123.00
04/25/25	MKHOU	Analyze motion and declaration in support of administrative expense claim	B007	1.40	861.00
04/25/25	MLUNN	Analyze and develop responses to Granite admin motion (1.0); review information supporting claim from Granite (.2); correspondence with K&E re: same (.1) and call with K. McElroy and M. Khoudari re: research issues (.5)	B007	1.80	2,142.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
04/26/25	MKHOU	Analyze American Freight Master Services Agreement and amendments thereto	B007	2.70	1,660.50
04/26/25	MKHOU	Continue researching case law regarding severance fees and penalties in the Third Circuit	B007	2.40	1,476.00
04/26/25	MKHOU	Communicate with AlixPartners team re: administrative claim motion	B007	0.40	246.00
04/26/25	MKHOU	Analyze invoices provided by AlixPartners related to administrative claim motion	B007	1.30	799.50
04/27/25	AMIEL	Emails with YCST team and co-counsel re: admin claim objection	B007	0.10	86.00
04/27/25	AMIEL	Emails with creditor's counsel and co- counsel re: claim resolution	B007	0.10	86.00
04/27/25	KMCEL	Analyze Granite Telecommunications contract re: admin expense claim motion (.4); research re: same (3.0); review and revise objection re: same (1.9); review and revise draft declaration in support of objection to Granite admin expense claim motion (.7); multiple calls with M. Khoudari re: same (.6); conference call with M. Lunn and M. Khoudari re: Granite objection (.4)	B007	7.00	4,060.00
04/27/25	MKHOU	Continue researching case law regarding severance fees and penalties in the Third Circuit	B007	2.70	1,660.50
04/27/25	MKHOU	Call with M. Lunn and K. McElroy re: administrative expense claim motion	B007	0.40	246.00
04/27/25	MKHOU	Revise objection to administrative claim motion	B007	3.10	1,906.50
04/27/25	MKHOU	Multiple calls with K. McElroy to discuss administrative expense motion	B007	0.60	369.00
04/27/25	MKHOU	Draft summary of severance research	B007	1.10	676.50
04/27/25	MLUNN	Review analysis of invoices and related correspondence with K. McElroy and M. Khoudari (.3); review draft objection to Granite admin claim and provide comments (.4); review draft declaration in support objection (.3); and call with K. McElroy and M. Khoudari (.4)	B007	1.40	1,666.00
04/28/25	AMIEL	Emails with YCST team and co-counsel re: objection to admin claim and related issues (.2); review same (.3)	B007	0.50	430.00

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Franchise Group, Inc. Invoice Date: June 9, 2025 Invoice Number:

			Invoice Number: Matter Number:		50061785 103996.1001	
<u>Date</u>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>	
04/28/25	AMIEL	Confer with E. Morton and M. Lunn re: claim strategy and issues	B007	0.80	688.00	
04/28/25	AMIEL	Emails with claims agent, co-counsel, and YCST team re: claim issues	d B007	0.20	172.00	
04/28/25	EMORT	Teleconference with M. Lunn and A. Mielke re: Prophecy claims and plan strategy issues (.8); Review materials re: same (1.5)	B007	2.30	2,967.00	
04/28/25	EMORT	Review and comment on objection to Granite admin payment motion (.9); Correspondence with YCST re: same (.3)	B007	1.20	1,548.00	
04/28/25	KMCEL	Emails with Z. Ben-Shar (Kirkland) re: objection to Granite Telecommunications admin expense claim motion (.3); emails with M. Lunn re: same (.3); review and revise objection re: same (.7); review and revise declaration re: same (.2); review M. Lunn comments to Granite objection (.1); call with M. Khoudari re: same (.1); call with M. Lunn re: Granite objection (.2); review multiple invoices (x5) re: Granite admin claim (.2); review documents related to Granite MSA re: same (.1); review emails and attachment from S. Osborne (Kirkland) re: Servpro payment request (.2); draft separate emails with attachments re: Granite Objection to AlixPartners team, the company, and Pau Hastings team (.2); Review email thread and attachment re: Iron Mountain postpetition invoices (.1); multiple emails with C. Buthe (Kirkland) re: same (.2); review documents and invoices re: same (.6); draft summary email with multiple attachments to A. Mielke and S. Borovinskaya (.2); emails with D. Lorenzo (AlixPartners) re: same (.1)	Į.	3.80	2,204.00	
04/28/25	MKHOU	Correspond with YCST, Kirkland, and Cozen teams re: witnesses and exhibits for administrative expense motion	B007	0.20	123.00	
04/28/25	MKHOU	Call with K. McElroy to discuss objection to administrative expense motion	n B007	0.10	61.50	
04/28/25	MKHOU	Correspond with AlixPartners team and K. McElroy re: administrative expense motion	B007	0.30	184.50	
04/28/25	MKHOU	Revise objection to administrative claim motion	B007	1.10	676.50	
04/28/25	MKHOU	Revise declaration in support of objection to administrative claim motion	в В007	0.80	492.00	

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<u>Date</u>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<u>Hours</u>	<b>Amount</b>
04/28/25	MKHOU	Analyze M. Lunn comments to objection to administrative claim motion	B007	0.30	184.50
04/28/25	MKHOU	Analyze multiple correspondence re: creditor claim request	B007	0.20	123.00
04/28/25	MLUNN	Call with E. Morton and A. Mielke re: Prophecy claim and Granite claim issues	B007	0.80	952.00
04/28/25	MLUNN	Review and provide comments to revised draft objection to Granite administrative claim (.9) and correspondence with K. McElroy and M. Khoudari re: same (.3) and call with K. McElroy re: same (.2)	B007	1.40	1,666.00
04/28/25	MLUNN	Review comments from Z. Ben-Shahar re: objection to Granite administrative claim request and correspondence with K. McElroy re: same	B007	0.30	357.00
04/28/25	SBORO	Review Iron Mountain invoices and related K. McElroy email	B007	0.20	123.00
04/29/25	AMIEL	Emails with lenders' counsel, YCST team, and co-counsel re: trust claims, related motion, and objection thereto (.1); consider issues re: same (.3)	B007	0.40	344.00
04/29/25	AMIEL	Confer with E. Morton re: claim objection and related strategy (.2); confer with M. Lunn re: same (.2)	B007	0.40	344.00
04/29/25	AMIEL	Emails with YCST team re: amended schedules bar date	B007	0.10	86.00
04/29/25	BOLIV	Finalize for filing and coordinate service of debtors' objection to Granite Telecommunications administrative expense claim	B007	0.30	115.50
04/29/25	EMORT	Review various sale objections	B007	0.50	645.00
04/29/25	EMORT	Additional review of Prophecy materials re: plan/claims issues (.4); Conference with M. Lunn (.2); Conference with A. Mielke (.2)	B007	0.80	1,032.00
04/29/25	EMORT	Review further updated Granite objection and lender comments thereto (.3); Correspondence with YCST team to finalize and file (.3)	B007	0.60	774.00

Franchise Group, Inc.

Invoice Date: Invoice Number: Matter Number: June 9, 2025 50061785 103996.1001

<u>Date</u>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<u>Hours</u>	Amount
04/29/25	KMCEL	Review Iron Mountain contract re: Iron Mountain post-petition invoices (.1) emails with J. Dioso (AlixPartners) re: same (.1); multiple emails with M. Lunn and M. Khoudari re: Granite objection and declaration (.2); emails with AlixPartners team and client re: Granite objection (.2); review and revise Granite objection and prepare same for filing (1.6); call with M. Lunn re: same (.1); call with L. Koch (Paul Hastings) re: same (.2)	B007	2.50	1,450.00
04/29/25	MKHOU	Research in support of objection to administrative expense motion	B007	0.30	184.50
04/29/25	MKHOU	Correspondence with M. Benedek re: administrative expense claim	B007	0.10	61.50
04/29/25	MKHOU	Review Paul Hastings comments to objection to administrative expense motion	B007	0.40	246.00
04/29/25	MKHOU	Multiple correspondence with YCST, AlixPartners, and Paul Hastings teams re: administrative expense claim	B007	0.30	184.50
04/29/25	MLUNN	Review revised draft declaration in support of objection to Granite admin claim and correspondence with E. Morton and A. Mielke re: same	B007	0.30	357.00
04/29/25	MLUNN	Meeting with K. McElroy re: finalizing objection to Granite admin claim request	B007	0.20	238.00
04/29/25	MLUNN	Review revised objection to Granite administrative claim motion	B007	0.40	476.00
04/29/25	MLUNN	Review comments from PH to objection to Granite administrative claim motion (.2) and call with K. McElroy re: same (.1)	B007	0.30	357.00
04/29/25	SBORO	Review and comment on notice of amended schedules bar date	B007	0.30	184.50
04/30/25	AMIEL	Emails with YCST team and co-counsel re: claims resolutions and strategies (.6); confer with E. Morton re: Prophecy Trust claims and issues (.2)	B007	0.80	688.00
04/30/25	BOLIV	Coordinate printing, assembly and finalize case law binders for Granite admin expense claim motion	B007	0.40	154.00
04/30/25	EMORT	Confer with M. Lunn (.3) and A. Mielke (.2) re: Prophecy claims and plan issues; Correspondence with lender counsel re: same (.2)	B007	0.70	903.00

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Matter Number:

Franchise Group, Inc. Invoice Date: June 9, 2025 50061785 103996.1001 Invoice Number:

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<b>Date</b>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<b>Hours</b>	Amount
04/30/25	KMCEL	Office conference with M. Lunn re: preparation for argument of Granite objection (.3); emails with M. Khoudari re: same (.1); review emails from Kirkland team with attachments re: Corvel claim (.1); review emails and attachments with S. Borovinskaya and AlixPartners re: MEL Indiana admin claim motion (.2); draft email to MEL Indiana counsel re: same (.2); call with S. Cherian re: same (.1)	B007	1.00	580.00
04/30/25	MKHOU	Prepare hearing binders for the May 6, 2025 hearing	B007	1.90	1,168.50
04/30/25	MKHOU	Mark up cases for administrative expense claim motion in preparation for May 6, 2025 hearing	B007	3.80	2,337.00
04/30/25	MLUNN	Meeting with K. McElroy re: Granite administrative claim objection and hearing (.3); analyze issues re: same (.4)	B007	0.70	833.00
04/30/25	MLUNN	Call with E. Morton (.3); and review Prophecy Trust claim issues, including review of documents and research memo (.8)	B007	1.10	1,309.00
04/30/25	SBORO	Review Mel Indiana motion for admin claim	B007	0.30	184.50
04/30/25	SBORO	Emails with AlixPartners (J. Dioso) re: Vita creditor inquiry w/r/t admin. claim	B007	0.10	61.50
04/02/25	EMORT	Attend weekly YCST team strategy/update meeting	B008	1.00	1,290.00
04/02/25	KMCEL	Meet with YCST team re: status and strategy	B008	1.00	580.00
04/02/25	MKHOU	Attend YCST weekly update and strategy meeting	B008	1.00	615.00
04/02/25	MLUNN	YCST team update and strategy meeting	B008	1.00	1,190.00
04/02/25	SBORO	Discuss hearing logistics with M. Levine and B. Nakhaimousa (.4); discuss same with A. Mielke (.1)	B008	0.50	307.50
04/07/25	AMIEL	Teleconference with YCST team, AP team, and co-counsel re: weekly case update	B008	0.40	344.00
04/07/25	EMORT	Attend weekly Debtor advisor strategy and update call	B008	0.40	516.00
04/07/25	KMCEL	Conference call with E. Morton, M. Lunn, A. Mielke, Kirkland team, AlixPartners team, and Ducera team re: case status and strategy	B008	0.40	232.00

Franchise Group, Inc.

Invoice Date: Invoice Number: Matter Number: June 9, 2025 50061785 103996.1001

<u>Date</u>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
04/07/25	MLUNN	Call with E. Morton and A. Mielke re: case issues and strategy	B008	0.40	476.00
04/07/25	MLUNN	Update and strategy call with company advisors	B008	0.40	476.00
04/08/25	AMIEL	Confer with co-counsel re: case update and workstreams	B008	0.30	258.00
04/08/25	AMIEL	Confer with S. Borovinskaya re: case update and workstreams	B008	0.30	258.00
04/08/25	SBORO	Call with A. Mielke re: ongoing work streams	B008	0.30	184.50
04/09/25	AMIEL	Teleconference with YCST team re: case issues and workstreams	B008	0.90	774.00
04/09/25	AMIEL	Confer with M. Levine (multiple) re: case issues and updates	B008	0.40	344.00
04/09/25	BGAFF	Meet with E. Morton, M. Lunn, A. Mielke, S. Borovinskaya, K. McElroy, and M. Khoudari re: case status and strategy	B008	0.90	450.00
04/09/25	EMORT	Prepare for (.1) and attend (.9) weekly YCST team strategy/update meeting	B008	1.00	1,290.00
04/09/25	KMCEL	Meet with YCST team re: status and strategy	B008	0.90	522.00
04/09/25	MKHOU	Attend YCST weekly updates and strategy meeting	B008	0.90	553.50
04/09/25	MLUNN	YCST team update and strategy meeting	B008	0.90	1,071.00
04/09/25	SBORO	Meet with YCST team	B008	0.90	553.50
04/11/25	AMIEL	Confer with co-counsel re: case update	B008	0.20	172.00
04/14/25	EMORT	Prepare for (.2) and attend (.6) weekly Debtor advisor meeting	B008	0.80	1,032.00
04/14/25	KMCEL	Conference call with YCST team, Kirkland team, AlixPartners team, and Ducera team re: case status and strategy	B008	0.60	348.00
04/14/25	MLUNN	Update and strategy call with company advisors (.6) and related follow-up with K&E and YCST team re: stay relief issues (.2)	B008	0.80	952.00
04/14/25	SBORO	Attend weekly advisors' call with YCST team (E. Morton, M. Lunn, and K. McElroy), K&E team (M. Levine, B. Nakhaimousa, Q. Wetzel and others), and AlixPartners team (S. Desphande, J. Dioso, and others)	B008	0.60	369.00

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<u>Date</u>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<b>Hours</b>	Amount
04/14/25	SBORO	Follow up call to weekly advisor call with K. McElroy	B008	0.10	61.50
04/16/25	AMIEL	Weekly meeting with YCST team re: case updates and strategy	B008	0.60	516.00
04/16/25	BGAFF	Meet with E. Morton, M. Lunn, A. Mielke, S. Borovinskaya, K. McElroy, M. Khoudari re: Case Status and Strategy	B008	0.60	300.00
04/16/25	EMORT	Prepare for (.2) and attend (.6) weekly YCST strategy/update meeting	B008	0.80	1,032.00
04/16/25	KMCEL	Meet with YCST team re: status and strategy	B008	0.60	348.00
04/16/25	MKHOU	Attend YCST weekly updates and strategy meeting	B008	0.60	369.00
04/16/25	MLUNN	Prepare for YCST team meeting (.2) and YCST team update and strategy meeting (.6)	B008	0.80	952.00
04/16/25	SBORO	Attend weekly YCST meeting	B008	0.60	369.00
04/17/25	SBORO	Call with A. Mielke and K&E Team (B. Nakhaimousa, M. Levine, M.C. Young)	B008	0.60	369.00
04/21/25	AMIEL	Teleconference with co-counsel and YCST team re: case updates and issues	B008	0.40	344.00
04/21/25	EMORT	Prepare for (.2) and attend (.8) weekly Debtor advisor strategy/update meeting	B008	1.00	1,290.00
04/21/25	KMCEL	Conference call with YCST team, Kirkland team, AlixPartners team, and Ducera team re: case status and strategy	B008	0.40	232.00
04/21/25	MLUNN	Update call with company advisors	B008	0.40	476.00
04/23/25	BGAFF	Meet with E. Morton, M. Lunn, A. Mielke, S. Borovinskaya, K. McElroy, and M. Khoudari re: Case Status and Strategy	B008	0.70	350.00
04/23/25	EMORT	Prepare for (.2) and attend (.7) weekly YCST team meeting	B008	0.90	1,161.00
04/23/25	KMCEL	Meet with YCST team re: status and strategy (.7); call with P. Comparato (Kirkland) re: admission and procedure in M.D. Florida (.4)	B008	1.10	638.00
04/23/25	MKHOU	Attend YCST weekly updates and strategy meeting	B008	0.70	430.50
04/23/25	MLUNN	Update and strategy meeting with YCST team	B008	0.70	833.00
04/23/25	SBORO	Call with K&E and A. Mielke	B008	0.30	184.50

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<u>Date</u>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<u>Hours</u>	Amount
04/24/25	KMCEL	Conference call with A. Mielke, S. Borovinskaya, and Kirkland team re: transition of work streams from Kirkland to YCST (.6); call with S. Borovinskaya re: same (.2)	B008	0.80	464.00
04/25/25	SBORO	Call with S. Gawrysiak re: work streams	B008	0.10	61.50
04/28/25	AMIEL	Confer with co-counsel re: case updates and issues	B008	0.30	258.00
04/28/25	AMIEL	Weekly teleconference with AP team, co- counsel, and YCST team re: case update and issues	B008	0.50	430.00
04/28/25	EMORT	Prepare for (.2) and attend (.5) weekly advisor update call	B008	0.70	903.00
04/28/25	KMCEL	Conference call with YCST team, Kirkland team, AlixPartners team, and Ducera team re: case status and strategy	B008	0.50	290.00
04/28/25	MLUNN	Review correspondence from M. Levine re: various open case issues and tasks	B008	0.30	357.00
04/28/25	SBORO	Call with debtors' advisors	B008	0.50	307.50
04/29/25	AMIEL	Confer with M. Lunn re: case issues	B008	0.20	172.00
04/29/25	AMIEL	Confer with co-counsel re: case update	B008	0.10	86.00
04/30/25	AMIEL	Weekly meeting with YCST team re: case workstreams and updates	B008	1.00	860.00
04/30/25	BGAFF	Meet with E. Morton, M. Lunn, A. Mielke, S. Borovinskaya, K. McElroy, M. Khoudari, and S. Gawrysiak re: case status and strategy	B008	1.00	500.00
04/30/25	EMORT	Prepare for (.2) and attend (1.0) weekly YCST strategy/update meeting	B008	1.20	1,548.00
04/30/25	KMCEL	Meet with YCST team re: status and strategy	B008	1.00	580.00
04/30/25	MKHOU	Attend YCST weekly updates and strategy meeting	B008	1.00	615.00
04/30/25	MLUNN	YCST team update and strategy meeting (portion)	B008	0.60	714.00
04/30/25	SBORO	Meet with YCST team (1.0); meet with S. Gawrysiak re: stay issues (.4)	B008	1.40	861.00
04/30/25	SGAWR	Meeting with S. Borovinskaya re: automatic stay relief tracker	B008	0.40	200.00
04/30/25	SGAWR	Meeting with E. Morton, M. Lunn, A. Mielke, K. McElroy, S. Borovinskaya, M. Khoudari, and B. Gaffney re: case updates	B008	1.00	500.00

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<u>Date</u>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<u>Hours</u>	<b>Amount</b>
04/04/25	AMIEL	Emails with co-counsel and J. Bonteque re: motion for relief from stay	B009	0.10	86.00
04/05/25	AMIEL	Emails with M. Levine re: motion for relief from stay	B009	0.10	86.00
04/07/25	AMIEL	Emails with J. Bonteque and M. Levine re: stay relief	B009	0.10	86.00
04/11/25	AMIEL	Review motion for relief from stay	B009	0.10	86.00
04/11/25	EMORT	Review Munoz motion for relief from stay	B009	0.30	387.00
04/11/25	KMCEL	Analyze motion of Jonathan and Hannah Moody for stay relief	B009	0.20	116.00
04/11/25	MLUNN	Review Munoz stay relief motion	B009	0.10	119.00
04/14/25	SBORO	Call with A. Mielke re: stay relief issues	B009	0.20	123.00
04/18/25	SBORO	Draft email to K. McElroy re: Slim & Goldie	B009	0.20	123.00
04/18/25	SBORO	Call with A. Mielke re: stay issues	B009	0.30	184.50
04/25/25	AMIEL	Emails with co-counsel re: stay relief issue	B009	0.10	86.00
04/28/25	AMIEL	Teleconference (joined late) with client and co-counsel re: insurance coverage and stay issues	B009	0.40	344.00
04/28/25	AMIEL	Emails with YCST team, counterparties, and co-counsel re: stay relief issues	B009	0.10	86.00
04/28/25	MKHOU	Analyze multiple correspondence re stay relief motions	B009	0.20	123.00
04/28/25	MLUNN	Review status of Moody/Munoz request for stay relief	B009	0.30	357.00
04/28/25	SBORO	Review Munoz/Moody stay relief stipulation and materials and update same	B009	1.30	799.50
04/30/25	AMIEL	Emails with YCST team and co-counsel re: stay relief issues	B009	0.20	172.00
04/30/25	SBORO	Attention to multiple automatic stay matters	B009	1.00	615.00
04/01/25	AMIEL	Confer with S. Borovinskaya re: appellate briefing requirements	B011	0.10	86.00
04/01/25	AMIEL	Emails with YCST team and appellate counsel re: supplemental response brief	B011	0.30	258.00
04/01/25	AMIEL	Review supplemental appendix and related documents (.1); emails with S. Borovinskaya and co-counsel re: same (.1)	B011	0.20	172.00

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<u>Date</u>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<b>Hours</b>	<u>Amount</u>
04/01/25	BOLIV	Confer with S. Borovinskaya re: page number and pdf size requirements for supplement reply and appendix re: appeal due April 2, 2025	B011	0.20	77.00
04/01/25	EMORT	Review UCC standing motion and complaint re: Opco transfer avoidance	B011	1.20	1,548.00
04/01/25	MKHOU	Correspondence with YCST team re: appeal supplemental appendix	B011	0.20	123.00
04/01/25	MLUNN	Review supplemental brief re: appeal (1.7) and correspondence with E. Morton, A. Mielke and S. Borovinskaya (.4) re: issues and comments	B011	2.10	2,499.00
04/01/25	SBORO	Email D. Balaram re: appellate brief	B011	0.10	61.50
04/01/25	SBORO	Review and comment on PHV for K&E appellate team	B011	0.10	61.50
04/01/25	SBORO	Review bankruptcy appellate rules re: appendices and briefs	B011	0.20	123.00
04/01/25	SBORO	Briefly review and comment on supplemental appellate brief	B011	0.90	553.50
04/01/25	SBORO	Review E. Morton and M. Lunn comments to supplemental brief (.2); draft email to K&E appellate team (S. Cohen) re: comments to same (.2)	B011	0.40	246.00
04/01/25	SBORO	Call with A. Mielke re: appendix for supplemental appellate brief	B011	0.10	61.50
04/01/25	SBORO	Review and comment on supplemental appendix	B011	0.30	184.50
04/01/25	SBORO	Email K&E appellate team re: supplemental appendix; email A. Mielke and B. Olivere re: same	B011	0.20	123.00
04/01/25	SBORO	Email YCST team re: appellate brief and appendices	B011	0.10	61.50
04/01/25	SBORO	Call with S. Cohen re: appellate brief	B011	0.10	61.50
04/02/25	AMIEL	Emails with YCST team and co-counsel re: supplemental brief and appendix; review same	B011	0.10	86.00
04/02/25	BOLIV	Finalize for filing and coordinate service of omnibus motion for pro hac vice of additional Kirkland Ellis team members re: appeal	B011	0.40	154.00
04/02/25	BOLIV	Coordinate email service of supplemental reply brief and appendix to appellant counsel and US Trustee	B011	0.10	38.50

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<u>Date</u>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<b>Hours</b>	Amount
04/02/25	BOLIV	Finalize for filing and coordinate service of joint supplemental reply brief of appellees	B011	0.40	154.00
04/02/25	BOLIV	Finalize for filing and coordinate service of appendix to joint supplemental reply brief of appellees	B011	0.40	154.00
04/02/25	EMORT	Review motion and brief in support of summary judgment in 1L adversary proceeding	B011	1.00	1,290.00
04/02/25	KMCEL	Review Wilmington Trust memorandum of law ISO motion for summary judgment	B011	0.30	174.00
04/02/25	MKHOU	Research whether certificate of service is needed for the supplemental appendix	B011	0.20	123.00
04/02/25	SBORO	Briefly review supplemental appendix	B011	0.20	123.00
04/02/25	SBORO	Review final version of supplemental appellate brief and finalize same for filing	B011	0.30	184.50
04/02/25	SBORO	Review filing version of omnibus PHV motion and email B. Olivere re: filing same	B011	0.10	61.50
04/02/25	SBORO	Call with S. Cohen re: appellate brief	B011	0.10	61.50
04/03/25	BOLIV	Coordinate printing and delivery of supplement brief and appendix to Judge Ambro per chambers procedures re: Appeal	B011	0.30	115.50
04/03/25	MLUNN	Review supplemental brief in opposition to Freedom Lender appeal	B011	0.80	952.00
04/08/25	BOLIV	Circulate appellants supplement reply brief	B011	0.10	38.50
04/08/25	MLUNN	Review Appellant supplemental reply brief re appeals	B011	0.80	952.00
04/09/25	AMIEL	Emails with S. Borovinskaya and co- counsel re: appeal argument coordination and preparation and review oral order of same	B011	0.10	86.00
04/09/25	AMIEL	Emails with co-counsel re: chambers procedures for discovery issue	B011	0.10	86.00
04/09/25	BOLIV	Circulate order regarding oral argument scheduled for April 16, 2025 re: appeal matter	B011	0.10	38.50
04/09/25	MLUNN	Review oral order adjourning appeal argument	B011	0.10	119.00
04/10/25	KMCEL	Review appellant's supplemental reply brief	B011	0.40	232.00

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<b>Date</b>	<b>Initials</b>	<b>Description</b>	<b>Task</b>	<b>Hours</b>	<b>Amount</b>
04/10/25	MKHOU	Analyze voluminous emails from C. Keith, S. Borovinskaya, and B. Gaffney re: district court procedures	B011	0.20	123.00
04/14/25	AMIEL	Confer with S. Borovinskaya re: injunction and related issues	B011	0.20	172.00
04/21/25	AMIEL	Emails with M. Farnan re: letter to J. Ambro and review same	B011	0.10	86.00
04/22/25	BOLIV	Finalize for filing and coordinate service of letter to chambers regarding common interests	B011	0.20	77.00
04/28/25	AMIEL	Review oral order staying appeal	B011	0.10	86.00
04/28/25	MLUNN	Review Order from Judge Ambro re: appeal	B011	0.10	119.00
04/01/25	AMIEL	Review notice of revised plan blackline	B012	0.10	86.00
04/01/25	AMIEL	Review motion to file sur-reply	B012	0.20	172.00
04/01/25	KMCEL	Review and revise notice of blackline re: seventh amended plan	B012	0.10	58.00
04/01/25	SBORO	Review K&E comments to notice of amended plan	B012	0.10	61.50
04/02/25	AMIEL	Emails with Q. Wetzel and YCST team re: lender stipulation and filing same	B012	0.10	86.00
04/02/25	AMIEL	Emails with YCST team and co-counsel re: revised plan documents and filing of same	B012	0.30	258.00
04/02/25	AMIEL	Review voting report	B012	0.10	86.00
04/02/25	BOLIV	Assist in anticipation of filing of 7th amended plan documents	B012	0.80	308.00
04/02/25	KMCEL	Analyze Ad Hoc Group of Freedom Lenders motion for leave for sur-reply re: exclusivity motion (.2); analyze letter from Ad Hoc Group of Freedom Lenders re: scheduling and confirmation hearing (.3)	B012	0.50	290.00
04/02/25	MLUNN	Review Freedom Lenders' sur-reply to exclusivity extension	B012	0.30	357.00
04/02/25	SBORO	Review and comment on ABL stipulation (.2); revise and finalize same for filing (.3)	B012	0.50	307.50
04/02/25	SBORO	Review FLG motion to file sur-reply with regard to exclusivity motion	B012	0.20	123.00
04/02/25	SBORO	Support and coordinate filing of 7th amended plan	B012	3.00	1,845.00

Franchise Group, Inc.

Invoice Date: Invoice Number: Matter Number:

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	Hours	Amount
04/03/25	AMIEL	Emails with A. Selick re: plan documents	B012	0.10	86.00
04/03/25	AMIEL	Emails with H. Taatjes, Z. Ben-Shahar, and B. Nakhaimousa re: solicitation issues (.2); consider same (.1); confer with B. Nakhaimousa re: same (.1)	B012	0.40	344.00
04/03/25	BOLIV	Finalize for filing and coordinate service of seventh amended plan and notice of blackline re: same	B012	0.70	269.50
04/03/25	KMCEL	Review seventh amended plan	B012	0.50	290.00
04/03/25	MLUNN	Review 7th amended plan	B012	1.10	1,309.00
04/03/25	SBORO	Review DS order and email A. Mielke re: Kroll solicitation inquiry	B012	0.20	123.00
04/03/25	SBORO	Support and coordinate filing of 7th amended plan and blackline thereof (2.4); call with J. Rafael re: same (.1); call with B. Olivere re: same (.1)	B012	2.60	1,599.00
04/03/25	SBORO	Compile and finalize notice of blackline	B012	0.20	123.00
04/04/25	AMIEL	Review and assess voting report	B012	0.10	86.00
04/04/25	EMORT	Review 7th amended plan	B012	1.50	1,935.00
04/04/25	KMCEL	Review Plan comments received from A. Selick (Kelly Drye)	B012	0.40	232.00
04/06/25	BOLIV	Assist in anticipation and preparation of filing of confirmation documents	B012	2.40	924.00
04/07/25	AMIEL	Teleconference with M. Lunn and E. Morton re: case strategy in advance of exclusivity ruling	B012	0.40	344.00
04/07/25	BOLIV	Upload proposed exclusivity extension order	B012	0.10	38.50
04/07/25	BOLIV	Download and circulate order extending exclusivity	B012	0.10	38.50
04/07/25	EMORT	Review materials to prepare for Court ruling on exclusivity extension motion and confirmation schedule (includes review of letter to Court) (1.1); Conference with M. Lunn and A. Mielke re: same (.4); Attend exclusivity ruling and related confirmation schedule argument (1.0); Follow-up correspondence with M. Lunn and A. Mielke (.2)	B012	2.70	3,483.00

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<u>Date</u>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<u>Hours</u>	Amount
04/07/25	MLUNN	Correspondence with E. Morton and A. Mielke re: re-solicitation consideration raised during April 7th hearing (.2) and analyze issues re: same (.3)	B012	0.50	595.00
04/07/25	MLUNN	Review letter response to Freedom Lenders and proposed revisions to confirmation discovery schedule	B012	0.20	238.00
04/08/25	AMIEL	Emails with claims agent and co-counsel re: solicitation issue	B012	0.10	86.00
04/09/25	AMIEL	Confer with M. Lunn re: confirmation scheduling and issues	B012	0.10	86.00
04/09/25	AMIEL	Review solicitation precedent (.4); confer with M. Lunn re: same (.2); confer with M. Levinson re: same (.6); emails with co-counsel re: same (.2)	B012	1.40	1,204.00
04/09/25	AMIEL	Review and revise notice of adjourned confirmation hearing (.2); emails with YCST team and co-counsel re: same (.1)	B012	0.30	258.00
04/09/25	MLUNN	Work with E. Morton and S. Borovinskaya re: confirmation hearing	B012	0.10	119.00
04/09/25	MLUNN	Call with A. Mielke re: modified solicitation timeline and procedures	B012	0.20	238.00
04/09/25	MLUNN	Review discovery issues in connection with confirmation and related correspondence re: potential motion and letter to chambers	B012	0.20	238.00
04/09/25	SBORO	Discuss confirmation timeline with E. Morton and M. Lunn	B012	0.10	61.50
04/10/25	AMIEL	Emails with A. Selick and YCST team re: revisions to plan	B012	0.10	86.00
04/10/25	AMIEL	Emails with co-counsel and YCST team re: notice to adjourn confirmation hearing	B012	0.10	86.00
04/10/25	AMIEL	Emails with claims agent re: voting results	B012	0.10	86.00
04/10/25	EMORT	Correspondence with YCST and co- counsel re: plan settlement process and potential status conference	B012	0.30	387.00
04/10/25	KMCEL	Multiple emails with A. Selick (Kelley Drye) re: comments to Plan	B012	0.10	58.00
04/11/25	AMIEL	Emails with chambers, YCST team, and co-counsel re: confirmation scheduling	B012	0.10	86.00
04/11/25	AMIEL	Emails with A. Selick re: confirmation notice	B012	0.10	86.00
04/11/25	EMORT	Correspondence with YCST and co- counsel re: plan settlement and potential status conference	B012	0.20	258.00

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<u>Date</u>	<u>Initials</u>	<b>Description</b>	<b>Task</b>	<b>Hours</b>	Amount
04/11/25	KMCEL	Multiple emails with A. Selick (Kelley Drye) re: confirmation hearing and plan comments	B012	0.10	58.00
04/11/25	MLUNN	Correspondence with A. Mielke re: potential settlement and request for status conference	B012	0.20	238.00
04/14/25	AMIEL	Emails with claims agent and co-counsel re: solicitation inquiry	B012	0.10	86.00
04/14/25	AMIEL	Review solicitation report	B012	0.10	86.00
04/14/25	AMIEL	Emails with co-counsel and YCST team re: notice of rescheduled confirmation hearing	B012	0.10	86.00
04/14/25	AMIEL	Emails with M. Lunn and E. Morton and co-counsel re: settlement term sheet	B012	0.10	86.00
04/14/25	EMORT	Correspondence with YCST team re: status of plan negotiations and potential status conference (.2); Correspondence with Court and co-counsel (.2)	B012	0.40	516.00
04/14/25	MLUNN	Correspondence with E. Morton and A. Mielke re: plan settlement term sheet and status conference	B012	0.10	119.00
04/14/25	SBORO	Review preliminary voting results	B012	0.10	61.50
04/15/25	AMIEL	Emails with claims agent and co-counsel re: solicitation issues	B012	0.10	86.00
04/15/25	AMIEL	Review settlement term sheet (.3); confer with M. Lunn re: case updates and settlement (.2)	B012	0.50	430.00
04/15/25	AMIEL	Confer with S. Borovinskaya re: plan settlement and related issues	B012	0.10	86.00
04/15/25	AMIEL	Confer with co-counsel re: confirmation and global settlement	B012	0.30	258.00
04/15/25	EMORT	Correspondence with co-counsel, YCST and chambers re; plan settlement status (.3); Review draft of plan term sheet (.5)	B012	0.80	1,032.00
04/15/25	KMCEL	Review email from H. Taatjes (Kroll) re: preliminary voting results	B012	0.10	58.00
04/15/25	MLUNN	Analyze draft plan term sheet	B012	0.50	595.00
04/15/25	MLUNN	Meeting with A. Mielke re: plan solicitation and plan settlement issues and strategy	B012	0.30	357.00
04/16/25	AMIEL	Coordinate filing of global settlement term sheet and notice	B012	1.10	946.00

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<u>Date</u>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<u>Hours</u>	Amount
04/16/25	AMIEL	Review comments to disclosure statement supplement	B012	0.20	172.00
04/16/25	AMIEL	Confer with co-counsel re: solicitation strategy	B012	0.20	172.00
04/16/25	AMIEL	Emails with creditors and co-counsel re: plan comments and related issues	B012	0.20	172.00
04/16/25	AMIEL	Confer with co-counsel re: plan and settlement issues	B012	0.40	344.00
04/16/25	AMIEL	Review voting report	B012	0.10	86.00
04/16/25	EMORT	Correspondence with co-counsel, YCST and related parties re: plan settlement status (.4); Conference with A. Mielke re: same and implementation strategy (.5)	B012	0.90	1,161.00
04/16/25	KMCEL	Working with Kirkland team and finalizing Plan settlement	B012	3.00	1,740.00
04/17/25	AMIEL	Review notice of settlement and coordinate filing of same	B012	0.10	86.00
04/17/25	AMIEL	Emails with creditors' counsel and co- counsel re: plan revisions and issues	B012	0.10	86.00
04/17/25	AMIEL	Confer with co-counsel re: settlement and solicitation issues	B012	0.20	172.00
04/17/25	EMORT	Review notice of plan settlement and status conference re: same (.3); Correspondence with YCST team to finalize and file (.2)	B012	0.50	645.00
04/17/25	KMCEL	Call with S. Borovinskaya re: plan global settlement and related work streams	B012	0.20	116.00
04/17/25	MLUNN	Review final version of plan settlement term sheet	B012	0.40	476.00
04/17/25	MLUNN	Correspondence with A. Mielke re: plan settlement	B012	0.10	119.00
04/18/25	AMIEL	Emails with claims agent re: voting report and review same	B012	0.10	86.00
04/18/25	AMIEL	Emails with co-counsel re: disclosure statement supplement (.2); review and analyze same (.5)	B012	0.70	602.00
04/18/25	AMIEL	Emails with creditors and co-counsel reconfirmation dates (.1); confer with M. Talmo re: same (.1)	B012	0.20	172.00
04/18/25	EMORT	Review draft of DS/plan supplement re: global settlement	B012	0.50	645.00
04/18/25	KMCEL	Review Plan global settlement	B012	0.40	232.00

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<b>Date</b>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
04/18/25	MLUNN	Review and analyze draft supplement to Disclosure Statement re: global settlement	B012	0.50	595.00
04/20/25	AMIEL	Emails with M. Talmo and co-counsel reconfirmation deadlines	B012	0.10	86.00
04/21/25	AMIEL	Briefly review revised plan	B012	0.30	258.00
04/21/25	AMIEL	Review voting report	B012	0.10	86.00
04/21/25	AMIEL	Teleconference with UST and co-counsel re: plan and solicitation comments and issues (.5); emails with co-counsel and UST re: same (.1)	B012	0.60	516.00
04/21/25	AMIEL	Emails with SEC counsel, USA's counsel, and co-counsel re: confirmation order	B012	0.10	86.00
04/21/25	MLUNN	Review US Attorney plan comments	B012	0.20	238.00
04/21/25	MLUNN	Review letter to Judge Ambro re: plan settlement	B012	0.10	119.00
04/22/25	AMIEL	Emails with A. Steiger re: solicitation materials	B012	0.10	86.00
04/22/25	AMIEL	Emails with B. Uptegrove and co-counsel re: confirmation order	B012	0.10	86.00
04/22/25	KMCEL	Review comments to Plan from D. Pavan (US Attorneys' Office Delaware) (.1); review eighth amended plan draft (.3); draft notice of blackline re: eighth amended plan (.1)	B012	0.50	290.00
04/22/25	MLUNN	Correspondence with chambers re: confirmation dates	B012	0.10	119.00
04/23/25	AMIEL	Emails with co-counsel and creditors' counsel re: confirmation issues and deadlines	B012	0.10	86.00
04/23/25	AMIEL	Review voting report	B012	0.10	86.00
04/24/25	AMIEL	Emails with YCST team and co-counsel re: revised plan and related documents (.3); review and revise COC for same (.1)	B012	0.40	344.00
04/24/25	AMIEL	Emails with co-counsel re: confirmation hearing dates and deadlines	B012	0.10	86.00
04/24/25	EMORT	Correspondence with YCST team re: confirmation status and expense reduction strategies	B012	0.50	645.00
04/24/25	KMCEL	Review draft DS supplement and order (.4); draft COC re: DS supplemental order (.3)	B012	0.70	406.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	Task	<u>Hours</u>	Amount
04/25/25	AMIEL	Review voting report	B012	0.10	86.00
04/25/25	AMIEL	Emails with co-counsel, creditors' counsel, UST, and YCST team re: amended plan documents and related issues and coordinate for filing (.3); review same (.5)	B012	0.80	688.00
04/25/25	BWALT	Finalize for filing and coordinate service of eighth amended plan, notice of plan blackline, and certification of proposed order of disclosure statement supplement and coordinate delivery of binder to the Court	B012	2.30	908.50
04/25/25	EMORT	Review final version of supplement to DS and related materials	B012	1.20	1,548.00
04/25/25	KMCEL	Review and revise COC re: DS supplemental order (.1); emails with J. Raphael (Kirkland) re: same (.1); review Plan for filing (.2); review notice of Plan blackline for filing (.1)	B012	0.50	290.00
04/25/25	MKHOU	Review filing version of certification of counsel re: disclosure statement and eighth amended plan (.4); Communicate with YCST team re: same (.2)	B012	0.60	369.00
04/25/25	MLUNN	Review supplemental DS order and DS supplement	B012	0.60	714.00
04/25/25	MLUNN	Review draft 8th amended plan	B012	0.80	952.00
04/25/25	MLUNN	Review correspondence with UST re: supplemental Disclosure Statement and related order	B012	0.10	119.00
04/28/25	AMIEL	Review voting report	B012	0.10	86.00
04/28/25	AMIEL	Emails with co-counsel and objecting parties re: plan issues and confirmation order	B012	0.20	172.00
04/28/25	AMIEL	Emails with YCST team and co-counsel re: confirmation declaration and evidentiary issues	B012	0.10	86.00
04/28/25	BGAFF	Research re: Plan Confirmation	B012	1.10	550.00
04/28/25	MLUNN	Review correspondence re: confirmation hearing preparations and strategy	B012	0.20	238.00
04/29/25	AMIEL	Confer with co-counsel re: plan supplement (.1); emails with co-counsel, client and YCST team re: same (.2); review and revise same (.2)	B012	0.50	430.00

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<u>Date</u>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<u>Hours</u>	Amount
04/29/25	SBORO	Review amended plan supplement and email K&E re: same	B012	0.20	123.00
04/30/25	AMIEL	Emails with YCST team and co-counsel re: plan supplement (.2); review same and coordinate for filing (.2)	B012	0.40	344.00
04/30/25	AMIEL	Emails with YCST team and co-counsel re: confirmation hearing notices and related issues (.2); review and revise same (.2)	B012	0.40	344.00
04/30/25	AMIEL	Confer with M. Levine re: plan issues	B012	0.10	86.00
04/30/25	AMIEL	Emails with claims agent and co-counsel re: voting report	B012	0.10	86.00
04/30/25	BOLIV	Coordinate and support filing of amended plan supplement	B012	0.90	346.50
04/30/25	BOLIV	Finalize for filing and coordinate service of amended plan supplement	B012	0.40	154.00
04/30/25	KMCEL	Working with Kirkland team and preparing amended plan supplement for filing	B012	1.50	870.00
04/30/25	SBORO	Review updated confirmation hearing notice	B012	0.20	123.00
04/01/25	AMIEL	Emails with co-counsel and J. Kragt re: creditor inquiry	B013	0.10	86.00
04/01/25	KMCEL	Calls with creditors (multiple) re: refund issues	B013	0.30	174.00
04/02/25	KMCEL	Communications with A. Spears re: credit inquiries	B013	0.10	58.00
04/03/25	KMCEL	Call with A. Spears re: credit inquiry (.3); emails with J. Dioso (AlixPartners) re: same (.1)	B013	0.40	232.00
04/04/25	AMIEL	Respond to creditor inquiry	B013	0.10	86.00
04/04/25	AMIEL	Emails with K. McElroy re: creditor inquiry	B013	0.10	86.00
04/04/25	KMCEL	Review information relate to creditor inquiry (.2); emails with M. Ahmad (Kroll) and A. Mielke re: same (.1)	B013	0.30	174.00
04/16/25	AMIEL	Respond to creditor inquiry	B013	0.10	86.00
04/21/25	BGAFF	Research and communicate issue re: creditor inquiry	B013	0.30	150.00
04/21/25	BGAFF	Research re: Deloitte & Touche	B013	1.00	500.00

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<u>Date</u>	<u>Initials</u>	<b>Description</b>	<b>Task</b>	<u>Hours</u>	<u>Amount</u>
04/22/25	BGAFF	Draft summary of proceedings in response to creditor inquiry	B013	2.00	1,000.00
04/24/25	AMIEL	Respond to creditor inquiries	B013	0.10	86.00
04/24/25	MLUNN	Review response to audit inquiry	B014	0.10	119.00
04/29/25	AMIEL	Emails with co-counsel re: name changes	B014	0.10	86.00
04/30/25	AMIEL	Emails with C. Grear re: name change (.1); confer with E. Rollo re: same (.1)	B014	0.20	172.00
04/30/25	EROLL	Review governing documents re: name change for entities	B014	1.80	927.00
04/30/25	EROLL	Email C. Grear re: draft documents for name change	B014	0.40	206.00
04/30/25	EROLL	Draft and revise consent, amendment, and certificate re: name change for entities	B014	3.40	1,751.00
04/30/25	EROLL	Email correspondence with A. Mielke and C. Grear re: name change for entities	B014	0.10	51.50
04/30/25	EROLL	Discuss with C. Grear re: name change for entities	B014	0.10	51.50
04/01/25	AMIEL	Emails with J. Shen and YCST team re: fee budgets	B017	0.10	86.00
04/02/25	AMIEL	Emails with K. McElroy re: comments to fee report	B017	0.10	86.00
04/02/25	EMORT	Review/revise response to fee auditor report (.5); Correspondence with YCST team re: same (.2)	B017	0.70	903.00
04/02/25	KMCEL	Review and revise YCST response to fee examiner report (.2); emails with E.  Morton and D. Oliver (fee examiner) re: same (.1)	B017	0.30	174.00
04/03/25	AMIEL	Emails with K. McElroy re: fee examiner report	B017	0.10	86.00
04/03/25	AMIEL	Review and revise CNO for fee application (.2); confer with K. McElroy re: same (.1)	B017	0.30	258.00
04/03/25	BOLIV	Review, edit, run blackline re: draft certificate of no objection re: Ernst & Young second fee application	B017	0.20	77.00
04/03/25	BOLIV	Draft certificate of no objection re: second YCST fee application	B017	0.20	77.00
04/03/25	BOLIV	Finalize for filing and coordinate service of certificate of no objection re: PKB first fee application	B017	0.20	77.00

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<u>Date</u>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<u>Hours</u>	Amount
04/03/25	BOLIV	Finalize for filing and coordinate service of certificate of no objection re: YCST second fee application	B017	0.20	77.00
04/03/25	KMCEL	Review fee examiner final order in preparation for call with J. Klein (PKB) and C. Hume (PKB) (.2); conference call with J. Klein (PKB) re: interim fee application and fee examiner comments (.3); call with A. Mielke re: YCST second monthly fee application (.1); draft email with attachments to J. Dryer re: monthly fee applications of professionals (.1); review and revise CNO re: YCST second monthly fee application (.1); draft CNO re: PKB first monthly fee application (.2); review and revise same (.1); analyze fee examiner report re: YCST first interim fee application (.2)	B017	1.30	754.00
04/03/25	MLUNN	Review YCST interim fee report and related correspondence	B017	0.10	119.00
04/03/25	THANN	Prepare certificate of no objection re: Ernst & Young's second fee application	B017	0.20	77.00
04/04/25	AMIEL	Emails with T. Dable re: supplemental declaration	B017	0.10	86.00
04/04/25	AMIEL	Review CNO for fee application	B017	0.10	86.00
04/04/25	AMIEL	Emails with fee examiner re: report	B017	0.10	86.00
04/04/25	BOLIV	Finalize for filing and coordinate service of certificate of no objection re: Ernst & Young second fee application	B017	0.20	77.00
04/04/25	BOLIV	Finalize for filing and coordinate service of final report of fee examiner re: Akin Gump first interim fee application	B017	0.20	77.00
04/04/25	BOLIV	Finalize for filing and coordinate service of final report of fee examiner re: YCST first interim fee application	B017	0.20	77.00
04/04/25	KMCEL	Emails with Ernst & Young team re: comments to January fee application (.1); review and revise CNO re: same (.2); review YCST final report from fee examiner for filing (.1); review Akin final report from fee examiner for filing (.2)	B017	0.60	348.00
04/04/25	THANN	Prepare certificate of no objection re: Deloitte's first fee application	B017	0.20	77.00
04/07/25	AMIEL	Emails with YCST team re: fee examiner report	B017	0.10	86.00

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<u>Date</u>	<u>Initials</u>	Description	<u>Task</u>	<u>Hours</u>	Amount
04/07/25	AMIEL	Emails with B. Olivere re: fee order	B017	0.10	86.00
04/07/25	AMIEL	Emails with S. Bessey and YCST team re: OCP declaration	B017	0.10	86.00
04/07/25	AMIEL	Emails with YCST team and co-counsel re: monthly fee application	B017	0.10	86.00
04/07/25	BGAFF	Analyze disclosures for retention application supplement	B017	2.20	1,100.00
04/07/25	BOLIV	Draft certification of counsel r:e first interim fee application	B017	0.40	154.00
04/07/25	BOLIV	Finalize for filing and coordinate service of certificate of no objection re: first combined fee application of Deloitte & Touche	B017	0.20	77.00
04/07/25	KMCEL	Prepare YCST supplement (.2); review and revise CNO re: Deloitte first monthly fee application (.1); call with R. Golden (Kirkland) re: same (.1); emails with M. Rothchild re: same (.1); review and revise Deloitte January fee statement (.4)	B017	0.90	522.00
04/07/25	MKHOU	Analyze disclosures for retention application supplement	B017	2.90	1,783.50
04/08/25	AMIEL	Emails with YCST team re: fee application	B017	0.10	86.00
04/08/25	AMIEL	Emails with YCST team re: interim fee order	B017	0.10	86.00
04/08/25	AMIEL	Emails with co-counsel, fee examiner, and YCST team re: fee report	B017	0.10	86.00
04/08/25	BGAFF	Analyze disclosures for retention application supplement	B017	1.70	850.00
04/08/25	BOLIV	Finalize for filing and coordinate service of final fee examiner's report for first interim fee application of Ernst & Young	B017	0.20	77.00
04/08/25	BOLIV	Draft certification of counsel re: first interim fee application of debtors' professionals	B017	0.60	231.00
04/08/25	BOLIV	Finalize for filing and coordinate service of final fee examiner's report for first interim fee application of Petrillo Klein	B017	0.20	77.00
04/08/25	BOLIV	Finalize for filing and coordinate service of certificate of no objection re: PKB second/January fee application	B017	0.20	77.00
04/08/25	BOLIV	Finalize for filing and coordinate service of OCP declaration of Smalling and Buyrn PA	B017	0.20	77.00

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<b>Date</b>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<u>Hours</u>	Amount
04/08/25	BOLIV	Draft certificate of no objection re: Petrillo Klein second/January fee application	B017	0.20	77.00
04/08/25	KMCEL	Review fee examiner final report re: Ernst & Young in preparation for filing (.1); review and revise Capital City OCP declaration in preparation for filing (.2); emails with J. Klein (PKB) re: fee application reimbursement questions (.1); review fee examiner final report re: PKB in preparation for filing (.1); review and revise CNO re: PKB second fee application (.1); prepare same for filing (.1); call with M. DeBaecke (Ashby & Geddes) re: proposed order for interim fee applications (.1)	B017	0.80	464.00
04/08/25	MKHOU	Analyze disclosures for retention application supplement	B017	3.30	2,029.50
04/09/25	AMIEL	Emails with YCST team re: fee binder	B017	0.10	86.00
04/09/25	AMIEL	Review and revise interim fee order, certification of counsel re: same	B017	0.30	258.00
04/09/25	AMIEL	Emails with K. McElroy re: fee application issues	B017	0.10	86.00
04/09/25	BGAFF	Meet with K. McElroy and M. Khoudari re: disclosure analysis	B017	0.50	250.00
04/09/25	BOLIV	Draft proposed order re: first interim fee applications of Debtors' professionals	B017	1.20	462.00
04/09/25	BOLIV	Call with K. McElroy re: draft of proposed order re: first interim fee order for debtors' professionals	B017	0.10	38.50
04/09/25	BOLIV	Draft certificate of no objection regarding Ernst & Young's first fee application	B017	0.20	77.00
04/09/25	BOLIV	Final review of draft certification of counsel re: first interim fee applications of debtors' professionals	B017	0.20	77.00
04/09/25	BOLIV	Call with K. McElroy re: certificate of no objection for Ernst & Young's first fee application and steps forward	B017	0.10	38.50
04/09/25	BOLIV	Update, edit, review and revise draft index to first interim fee application binders for all professionals	B017	1.60	616.00

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<u>Date</u> 04/09/25	Initials KMCEL	Description  Call with C. Hume (PKB) re: fee applications and payment process (.2); review and revise COC and proposed order re: first interim fee application of Debtors' professionals (.7); emails with Kirkland team, C. Ingram (Ernst & Young), J. Klein (PKB), C. Hume (PKB), M. Rothchild (Deloitte), and G. Brunswick (Kroll) re: proposed order for interim fee applications (.2); emails with J. Klein (PKB) re: February fee application (.1); meet with M. Khoudari and B. Gaffney re: connections search and YCST supplemental disclosures (.5); review and revise Deloitte January fee application (.1); review and revise CNO re: EY first monthly fee application (.1); call with B. Olivere re: same (.1)	Task B017	<u>Hours</u> 2.00	Amount 1,160.00
04/09/25	MKHOU	Meet with K. McElroy and B. Gaffney re: disclosure analysis	B017	0.50	307.50
04/09/25	MKHOU	Analyze disclosures for retention application supplement	B017	2.80	1,722.00
04/09/25	MKHOU	Correspond with A. Mason about disclosure analysis	B017	0.20	123.00
04/10/25	AMIEL	Emails with YCST team re: fee application	B017	0.10	86.00
04/10/25	BGAFF	Analyze disclosures for retention application supplement	B017	3.60	1,800.00
04/10/25	BOLIV	Finalize index to first interim fee binders for all professionals	B017	0.80	308.00
04/10/25	BOLIV	Finalize for filing and coordinate service of certificate of no objection re: Ernst & Young first combined fee application	B017	0.20	77.00
04/10/25	BOLIV	Prepare fee hearing binder for first interim fee applications per chambers procedures	B017	1.20	462.00
04/10/25	EMORT	Review Holdco lender statement re: UCC fees	B017	0.20	258.00
04/10/25	KMCEL	Prepare EY first monthly fee application CNO for filing (.1); multiple emails with M. Khoudari and B. Gaffney re: connections search for YCST disclosures (.1); review and revise Deloitte fee application (.9); review Ad Hoc Group of Freedom Lenders objection to first interim fee application of Pachulski (.1)	B017	1.20	696.00
04/10/25	MKHOU	Correspond with K. McElroy, B. Gaffney, A. Mason re: disclosure analysis	B017	0.30	184.50

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<u>Date</u>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<b>Hours</b>	Amount
04/10/25	MKHOU	Analyze disclosures for retention application supplement	B017	4.70	2,890.50
04/10/25	MLUNN	Review Freedom Lenders objection to Pachulski interim fee request	B017	0.20	238.00
04/11/25	AMIEL	Emails with T. Svalina and co-counsel re: retention issues	B017	0.10	86.00
04/11/25	AMIEL	Emails with co-counsel re: OCP supplement	B017	0.10	86.00
04/11/25	AMIEL	Emails with co-counsel and YCST team re: interim fee order	B017	0.10	86.00
04/11/25	BGAFF	Analyze disclosures for retention application supplement	B017	4.90	2,450.00
04/11/25	BOLIV	Draft certificate of no objection re: Kroll's second/February fee application	B017	0.20	77.00
04/11/25	KMCEL	Review and revise AlixPartners February staffing and compensation report (.3); draft notice re: same (.1); review and revise CNO re: Kroll February fee application (.1); review and revise COC re: first interim fee applications (.1); review EY supplemental declaration (.2)	B017	0.80	464.00
04/11/25	MKHOU	Analyze disclosures for retention application supplement	B017	5.60	3,444.00
04/12/25	BGAFF	Analyze disclosures for retention application supplement	B017	0.80	400.00
04/14/25	AMIEL	Emails with K. McElroy and B. Olivere re: COC for first interim fee application	B017	0.10	86.00
04/14/25	AMIEL	Emails with K. McElroy re: supplemental OCP list and review same	B017	0.10	86.00
04/14/25	AMIEL	Emails with K. McElroy re: supplemental connections review	B017	0.10	86.00
04/14/25	BOLIV	Assemble, review and revise first interim fee application binders for all professionals	B017	1.70	654.50
04/14/25	BOLIV	Finalize for filing and coordinate service of and upload proposed order/exhibits re: certification of counsel re: first interim fee applications of debtors' professionals	B017	0.40	154.00
04/14/25	BOLIV	Finalize for filing and coordinate service of notice of third supplement to OCP list	B017	0.20	77.00
04/14/25	BOLIV	Review and respond to email re: fee entries and description	B017	0.20	77.00

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<u>Date</u>	<u>Initials</u>	<b>Description</b>	<b>Task</b>	<u>Hours</u>	Amount
04/14/25	KMCEL	Review third supplemental OCP list in preparation of filing (.1); perform connections search re: supplemental YCST disclosures (5.5); prepare CNO re: Kroll second monthly fee application for filing (.1)	B017	5.70	3,306.00
04/14/25	THANN	Finalize for filing and coordinate service of certificate of no objection re: Kroll Second/February Fee Application	B017	0.30	115.50
04/15/25	AMIEL	Emails with B. Olivere re: fee application	B017	0.10	86.00
04/15/25	AMIEL	Review and revise YCST supplemental retention declaration (.2); emails with K. McElroy re: same (.1)	B017	0.30	258.00
04/15/25	AMIEL	Emails with YCST team re: supplemental retention declaration (.1); further review and consider same (.2)	B017	0.30	258.00
04/15/25	AMIEL	Emails with co-counsel and T. Svalina re: supplemental retention declaration	B017	0.10	86.00
04/15/25	KMCEL	Draft supplemental declaration re: YCST retention (1.5); review fee examiner first fee application (.2)	B017	1.70	986.00
04/16/25	AMIEL	Confer with R. Golden re: supplemental statement of work and related issues (.1); review same and consider related issues (.2)	B017	0.30	258.00
04/16/25	AMIEL	Emails with YCST team and co-counsel re: filing supplemental retention declarations	B017	0.10	86.00
04/16/25	BOLIV	Request LEDES file re: YCST third/February fee application for US Trustee and fee examiner	B017	0.10	38.50
04/16/25	BOLIV	Finalize for filing and coordinate service of supplemental declaration in support of Ernst & Young retention	B017	0.20	77.00
04/16/25	EMORT	Review and comment on supplemental YCST declaration	B017	0.30	387.00
04/16/25	KMCEL	Review and revise notice re: APS February staffing and compensation report (.1); analyze disclosures for retention application supplement (.5); emails with A. Mielke re: same (.1); review supplemental declaration of Ernst & Young for filing (.1); emails with A. Mielke and R. Golder (Kirkland) re: same (.1)	B017	0.90	522.00

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<u>Date</u>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<u>Hours</u>	Amount
04/16/25	MLUNN	Review and provide comments to YCST supplemental disclosure declaration	B017	0.30	357.00
04/17/25	AMIEL	Emails with M. Rothchild and C. Buthe re: fee statement	B017	0.10	86.00
04/17/25	BOLIV	Receive, file and provide to fee examiner and US Trustee the LEDES file for February 2025 YCST's third fee application	B017	0.20	77.00
04/17/25	KMCEL	Review Kirkland comments to Deloitte January fee application	B017	0.30	174.00
04/18/25	AMIEL	Emails with M. Rothchild, YCST team, and co-counsel re: fee statement	B017	0.10	86.00
04/18/25	KMCEL	Review and revise Deloitte January fee application (.3); prepare same for filing (.1)	B017	0.40	232.00
04/21/25	BOLIV	Finalize for filing and coordinate service of second/January fee application of Deloitte & Touche	B017	0.40	154.00
04/22/25	AMIEL	Emails with K. McElroy and co-counsel re: staffing report	B017	0.10	86.00
04/22/25	BOLIV	Finalize for filing and coordinate service of monthly staffing report [February 2025] of AP Services	B017	0.30	115.50
04/22/25	KMCEL	Review AP Services February staffing report in preparation for filing	B017	0.20	116.00
04/23/25	AMIEL	Emails with YCST team re: fee statement	B017	0.10	86.00
04/23/25	AMIEL	Emails with co-counsel re: supplemental retention declaration	B017	0.10	86.00
04/23/25	BOLIV	Finalize for filing and coordinate service of third/February fee application of Ernst & Young	B017	0.40	154.00
04/23/25	KMCEL	Review and revise Ernst & Young third monthly fee application (.8); review Kirkland comments to same (.2); review Kirkland comments to fee examiner fee application (.3); draft notice re: fee examiner first fee application (.1); review and revise same (.1); prepare Ernst & Young fee application for filing (.3); review KE comments to AP supplemental declaration (.2)	B017	2.00	1,160.00
04/24/25	AMIEL	Emails with R. Golden re: supplemental retention declaration	B017	0.10	86.00
04/24/25	BOLIV	Assist in support and preparation of filing of Kirkland & Ellis first fee application	B017	2.50	962.50

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Date	<u>Initials</u>	Description	<u>Task</u>	<u>Hours</u>	Amount
04/25/25	AMIEL	Emails with B. Filler and KE team re: retention declaration and review same	B017	0.10	86.00
04/25/25	AMIEL	Emails with T. Fox, YCST team, and co- counsel re: comments to retention disclosures and consider same	B017	0.20	172.00
04/25/25	AMIEL	Emails with YCST team re: fee applications	B017	0.10	86.00
04/25/25	AMIEL	Emails with YCST team and co-counsel re: fee statement	B017	0.20	172.00
04/25/25	AMIEL	Review OCP declaration and coordinate for filing	B017	0.20	172.00
04/25/25	BWALT	Finalize for filing and coordinate service of first combined monthly fee application for Direct Fee Review	B017	0.40	158.00
04/25/25	BWALT	Finalize for filing and coordinate service of notice of OCP declaration of RSM US LLP	B017	0.30	118.50
04/25/25	BWALT	Finalize for filing and coordinate service of Kirkland & Ellis first monthly fee application	B017	0.50	197.50
04/25/25	KMCEL	Prepare fee examiner first fee application for filing (.1); review Kirkland February fee application (.2)	B017	0.30	174.00
04/28/25	AMIEL	Confer with K. McElroy re: retention issues	B017	0.10	86.00
04/28/25	AMIEL	Emails with co-counsel and YCST team re: retention declaration and related issues	B017	0.10	86.00
04/28/25	BOLIV	Finalize for filing and coordinate service of ordinary course professional declaration of Carle, Mackie, Power & Ross LLP	B017	0.20	77.00
04/28/25	KMCEL	Review CMPR OCP declaration for filing (.1); review APS supplemental declaration in preparation for filing and send email to C. Buthe re: same (.1)	B017	0.20	116.00
04/29/25	AMIEL	Emails with YCST team re: OCP supplement	B017	0.10	86.00
04/29/25	AMIEL	Emails with YCST team and co-counsel re: retention declaration	B017	0.10	86.00
04/29/25	BGAFF	Draft notice of supplement re: OCP List	B017	1.00	500.00
04/29/25	BOLIV	Finalize for filing and coordinate service of second supplemental declaration of J. Sussberg in support of Kirkland retention	B017	0.20	77.00

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Matter Number:

Franchise Group, Inc.

Invoice Date:
Invoice Number:

<b>Date</b>	<u>Initials</u>	<b>Description</b>	<u>Task</u>	<u>Hours</u>	Amount
04/29/25	KMCEL	Review K&E supplemental declaration for filing (.2); review multiple emails with S. Borovinskaya and B. Gaffney re: potential OCP retention (.1); emails with S. Borovinskaya and B. Gaffney re: same (.1)	B017	0.40	232.00
04/30/25	AMIEL	Emails with YCST team re: OCP declaration and related issues	B017	0.10	86.00
04/30/25	AMIEL	Emails with YCST team and professional re: OCP retention issues and procedures	B017	0.10	86.00
04/30/25	BGAFF	Review OCP Declaration re: Grant Thornton OCP Retention (.6); draft notice of filing re: same (.3)	B017	0.90	450.00
04/30/25	DLASK	Monitor, review and respond to email from counsel regarding preparation and filing of supplemental Orlofsky declaration	B017	0.70	276.50
04/30/25	DLASK	Finalize for filing and coordinate service of supplemental Orlofsky declaration	B017	0.30	118.50
04/30/25	KMCEL	Review AP supplemental declarations (sealed and redacted) for filing (.1); emails with A. Mielke re: same (.1); prepare same for filing (.1); review and revise Grant Thorton OCP declaration (.3); review and revise Deloitte February fee application (.5)	B017	1.10	638.00
04/10/25	AMIEL	Review fee invoice for compliance with local rules and confidentiality	B018	1.10	946.00
04/11/25	AMIEL	Further review February invoice for compliance with local rules and to preserve privilege and confidentiality	B018	1.60	1,376.00
04/11/25	MLUNN	Confidentiality review of February fee statement	B018	0.90	1,071.00
04/15/25	AMIEL	Review and revise YCST fee application (.3); emails with YCST team re: same (.1)	B018	0.40	344.00
04/15/25	BOLIV	Draft YCST third/February '25 fee application	B018	0.80	308.00
04/16/25	AMIEL	Emails with B. Olivere re: YCST fee application and coordinate filing of same	B018	0.10	86.00
04/16/25	BOLIV	Coordinate revisions to invoice for YCST's third/February fee application	B018	0.10	38.50
04/16/25	BOLIV	Finalize for filing and coordinate service of third/February fee application of YCST	B018	0.40	154.00
04/16/25	BOLIV	Edit and revise draft YCST third/February fee application	B018	0.20	77.00

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Franchise Group, Inc.

Invoice Date:

June 9, 2025

Invoice Number:

50061785

Matter Number: 103996.1001

<b>Date</b>	<b>Initials</b>	<b>Description</b>	<b>Task</b>	<b>Hours</b>	<b>Amount</b>
04/23/25	AMIEL	Emails with client, YCST team, and landlord re: utility charges	B020	0.10	86.00
04/24/25	MKHOU	Correspond with A. Mielke and AlixPartners team re: unpaid water bill	B020	0.20	123.00

Total 496.60 \$352,510.00

#### **Timekeeper Summary**

<u>Initials</u>	<u>Name</u>	Timekeeper Title	<b>Hours</b>	Rate	<b>Amount</b>
AMIEL	Allison S. Mielke	Partner	80.90	860.00	69,574.00
BOLIV	Beth A. Olivere	Paralegal	70.50	385.00	27,142.50
BWALT	Brenda Walters	Paralegal	3.50	395.00	1,382.50
BGAFF	Brynna M. Gaffney	Associate	43.20	500.00	21,600.00
DLASK	Debbie Laskin	Paralegal	1.00	395.00	395.00
<b>EMORT</b>	Edmon L. Morton	Partner	48.90	1,290.00	63,081.00
EROLL	Emily Rollo	Associate	5.80	515.00	2,987.00
THANN	Hubert T.	Paralegal	5.50	385.00	2,117.50
	Hannagan, III				
JKUFF	John C. Kuffel	Partner	0.80	615.00	492.00
KMCEL	Kristin L. McElroy	Associate	93.80	580.00	54,404.00
MKHOU	Mariam Khoudari	Associate	71.10	615.00	43,726.50
MLUNN	Matthew B. Lunn	Partner	37.80	1,190.00	44,982.00
SGAWR	Sarah Gawrysiak	Associate	1.40	500.00	700.00
SBORO	Shella Borovinskaya	Associate	32.40	615.00	19,926.00
Total			496.60		\$352,510.00

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Franchise Group, Inc.

Invoice Date:

June 9, 2025

Invoice Number:

50061785

Matter Number:

103996.1001

**Task Summary** 

Total

Task Summary				
Task Code:B001	Case Administration			
<u>Name</u>	Timekeeper Title	<b>Hours</b>	Rate	<b>Amount</b>
Allison S. Mielke	Partner	5.80	$86\overline{0.00}$	4,988.00
Matthew B. Lunn	Partner	0.80	1,190.00	952.00
Brynna M. Gaffney	Associate	3.50	500.00	1,750.00
Kristin L. McElroy	Associate	2.80	580.00	1,624.00
Mariam Khoudari	Associate	0.50	615.00	307.50
Shella Borovinskaya	Associate	1.00	615.00	615.00
Beth A. Olivere	Paralegal	17.00	385.00	6,545.00
Total		31.40		16,781.50
Task Code:B002	<b>Court Hearings</b>			
<u>Name</u>	<b>Timekeeper Title</b>	<b>Hours</b>	Rate	Amount
Allison S. Mielke	Partner	7.80	860.00	6,708.00
Edmon L. Morton	Partner	11.00	1,290.00	14,190.00
Matthew B. Lunn	Partner	6.00	1,190.00	7,140.00
Brynna M. Gaffney	Associate	4.00	500.00	2,000.00
Kristin L. McElroy	Associate	5.40	580.00	3,132.00
Mariam Khoudari	Associate	4.90	615.00	3,013.50
Shella Borovinskaya	Associate	7.30	615.00	4,489.50
Beth A. Olivere	Paralegal	15.90	385.00	6,121.50
Hubert T. Hannagan, III	Paralegal	4.80	385.00	1,848.00
Total		67.10		48,642.50
Task Code: B003	Cash Collateral/DIP Fina	ncing		
Name	Timekeeper Title	Hours	Rate	Amount
Allison S. Mielke	Partner	0.30	$86\overline{0.00}$	258.00
Edmon L. Morton	Partner	5.00	1,290.00	6,450.00
Mariam Khoudari	Associate	0.40	615.00	246.00
Shella Borovinskaya	Associate	0.20	615.00	123.00
Beth A. Olivere	Paralegal	0.40	385.00	154.00
Total		6.30		7,231.00
Task Code:B004	Schedules & Statements,	U.S. Trustee Repor	ets .	
Name	Timekeeper Title	<u>Hours</u>	Rate	Amount
Allison S. Mielke	Partner	4.10	860.00	3,526.00
Edmon L. Morton	Partner	2.50	1,290.00	3,225.00
Brynna M. Gaffney	Associate	3.30	500.00	1,650.00
Kristin L. McElroy	Associate	2.30	580.00	1,334.00
Mariam Khoudari	Associate	0.40	615.00	246.00
Shella Borovinskaya	Associate	0.90	615.00	553.50
Beth A. Olivere	Paralegal	1.30	385.00	500.50

14.80

11,035.00

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Invoice Date:June 9, 2025Invoice Number:50061785Matter Number:103996.1001

Task Code: B005	Lease/Executory	<b>Contract Issues</b>

Franchise Group, Inc.

<u>Name</u>	<u>Timekeeper Title</u>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Allison S. Mielke	Partner	7.90	860.00	6,794.00
John C. Kuffel	Partner	0.80	615.00	492.00
Matthew B. Lunn	Partner	0.40	1,190.00	476.00
Brynna M. Gaffney	Associate	4.70	500.00	2,350.00
Kristin L. McElroy	Associate	24.90	580.00	14,442.00
Shella Borovinskaya	Associate	0.10	615.00	61.50

Total 38.80 24,615.50

#### <u>Task Code:B006</u> <u>Use, Sale or Lease of Property (363 issues)</u>

<u>Name</u>	Timekeeper Title	<b>Hours</b>	Rate	<b>Amount</b>
Allison S. Mielke	Partner	14.60	860.00	12,556.00
Edmon L. Morton	Partner	2.90	1,290.00	3,741.00
Matthew B. Lunn	Partner	2.10	1,190.00	2,499.00
Brynna M. Gaffney	Associate	4.50	500.00	2,250.00
Kristin L. McElroy	Associate	2.30	580.00	1,334.00
Mariam Khoudari	Associate	2.90	615.00	1,783.50
Shella Borovinskaya	Associate	0.70	615.00	430.50
Beth A. Olivere	Paralegal	9.30	385.00	3,580.50

Total 39.30 28,174.50

#### <u>Task Code: B007</u> <u>Claims Analysis, Objections and Resolutions</u>

<u>Name</u>	Timekeeper Title	<b>Hours</b>	Rate	<b>Amount</b>
Allison S. Mielke	Partner	8.10	$86\overline{0.00}$	6,966.00
Edmon L. Morton	Partner	6.50	1,290.00	8,385.00
Matthew B. Lunn	Partner	9.50	1,190.00	11,305.00
Kristin L. McElroy	Associate	17.10	580.00	9,918.00
Mariam Khoudari	Associate	35.90	615.00	22,078.50
Shella Borovinskaya	Associate	2.70	615.00	1,660.50
Beth A. Olivere	Paralegal	1.10	385.00	423.50

Total 80.90 60,736.50

#### Task Code: B008 Meetings

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	Rate	<b>Amount</b>
Allison S. Mielke	Partner	5.60	860.00	4,816.00
Edmon L. Morton	Partner	7.80	1,290.00	10,062.00
Matthew B. Lunn	Partner	6.30	1,190.00	7,497.00
Brynna M. Gaffney	Associate	3.20	500.00	1,600.00
Kristin L. McElroy	Associate	7.30	580.00	4,234.00
Mariam Khoudari	Associate	4.20	615.00	2,583.00
Sarah Gawrysiak	Associate	1.40	500.00	700.00
Shella Borovinskaya	Associate	5.90	615.00	3,628.50

Total 41.70 35,120.50

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Franchise Group, Inc.	Invoice Date:	June 9, 2025
-	Invoice Number:	50061785
	Matter Number:	103996.1001

Task Code:B009	Stay Relief Matters			
Name	<u>Timekeeper Title</u>	<b>Hours</b>	Rate	Amount
Allison S. Mielke	Partner	1.20	$86\overline{0.00}$	1,032.00
Edmon L. Morton	Partner	0.30	1,290.00	387.00
Matthew B. Lunn	Partner	0.40	1,190.00	476.00
Kristin L. McElroy	Associate	0.20	580.00	116.00
Mariam Khoudari	Associate	0.20	615.00	123.00
Shella Borovinskaya	Associate	3.00	615.00	1,845.00
Total		5.30		3,979.00
Task Code:B011	Other Adversary Proceedings			
Name	Timekeeper Title	<u>Hours</u>	Rate	Amount
Allison S. Mielke	Partner	1.30	860.00	1,118.00
Edmon L. Morton	Partner	2.20	1,290.00	2,838.00
Matthew B. Lunn	Partner	3.90	1,190.00	4,641.00
Kristin L. McElroy	Associate	0.70	580.00	406.00
Mariam Khoudari	Associate	0.60	615.00	369.00
Shella Borovinskaya	Associate	3.20	615.00	1,968.00
Beth A. Olivere	Paralegal	2.20	385.00	847.00
Bear III on vere	Tururegui	2.20	303.00	017.00
Total		14.10		12,187.00
Task Code:B012	Plan and Disclosure Statement			
Name	<u>Timekeeper Title</u>	Hours	Rate	Amount
Allison S. Mielke	Partner	14.10	860.00	12,126.00
Edmon L. Morton	Partner	9.50	1,290.00	12,255.00
Matthew B. Lunn	Partner	6.80	1,190.00	8,092.00
Brynna M. Gaffney	Associate	1.10	500.00	550.00
Kristin L. McElroy	Associate	8.60	580.00	4,988.00
Mariam Khoudari	Associate	0.60	615.00	369.00
Shella Borovinskaya	Associate	7.40	615.00	4,551.00
Beth A. Olivere	Paralegal	5.40	385.00	2,079.00
Brenda Walters	Paralegal	2.30	395.00	908.50
Total		55.80		45,918.50
Task Code:B013	<b>Creditor Inquiries</b>			
Name	Timekeeper Title	<u>Hours</u>	Rate	Amount
Allison S. Mielke	Partner	0.50	860.00	430.00
Brynna M. Gaffney	Associate	3.30	500.00	1,650.00
Kristin L. McElroy	Associate	1.10	580.00	638.00
Total		4.90		

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Franchise Group, Inc.		Invoice Date:		June 9, 2025
		Invoice Number:		50061785
		Matter Number:		103996.1001
Task Code:B014	General Corporate M	atters		
Name	Timekeeper Title	<u>Hours</u>	Rate	Amount
Allison S. Mielke	Partner	0.30	860.00	258.00
Matthew B. Lunn	Partner	0.10	1,190.00	119.00
Emily Rollo	Associate	5.80	515.00	2,987.00
Total		6.20		3,364.00
Task Code: B017	Retention of Profession	nals/Fee Issues		
<u>Name</u>	Timekeeper Title	<b>Hours</b>	Rate	Amount
Allison S. Mielke	Partner	6.00	860.00	5,160.00
Edmon L. Morton	Partner	1.20	1,290.00	1,548.00
Matthew B. Lunn	Partner	0.60	1,190.00	714.00
Brynna M. Gaffney	Associate	15.60	500.00	7,800.00
Kristin L. McElroy	Associate	21.10	580.00	12,238.00
Mariam Khoudari	Associate	20.30	615.00	12,484.50
Beth A. Olivere	Paralegal	16.40	385.00	6,314.00
Brenda Walters	Paralegal	1.20	395.00	474.00
Debbie Laskin	Paralegal	1.00	395.00	395.00
Hubert T. Hannagan, III	Paralegal	0.70	385.00	269.50
Total		84.10		47,397.00
Task Code:B018	Fee Application Prepa	<u>aration</u>		
Name	<u>Timekeeper Title</u>	<u>Hours</u>	Rate	Amount
Allison S. Mielke	Partner	3.20	860.00	2,752.00
Matthew B. Lunn	Partner	0.90	1,190.00	1,071.00
Beth A. Olivere	Paralegal	1.50	385.00	577.50
Total		5.60		4,400.50
Task Code:B020	<u>Utility Services</u>			
<u>Name</u>	Timekeeper Title	<b>Hours</b>	Rate	Amount
Allison S. Mielke	Partner	0.10	860.00	86.00
Mariam Khoudari	Associate	0.20	615.00	123.00
Total		0.30		209.00

June 9, 2025